Chittenden County Municipal Legislative Breakfast
December 12, 2017

Agenda & Program

7:30  Registration, breakfast, and networking
8:15  Welcome – Chris Roy, CCRPC Chair
8:20  Introductions
8:25  Key Issues – Charlie Baker, CCRPC Executive Director
8:50  Discussion/other items
9:00  Adjourn
Implementing our ECOS Plan

- Circle of Prosperity

- Continued investment in Chittenden County/NWVT is critical to further the financial health of Vermont’s economy and government expenditures to support the social safety net, environmental protection, and public services.
2016 Smart Growth Result

- For the fourth year in a row, Chittenden County has exceeded its ECOS Plan goal of 80% of development occurring within planned growth areas.
- Of the total 916 residential units built in Chittenden County, 89% (815) were in areas planned for growth.

➢ Improvements to the permitting system: Commission on Act 250
Together with Housing Vermont and Champlain Housing Trust, CCRPC launched the Building Homes Together campaign in 2016 to increase housing supply in Chittenden County to 700 new homes each year with 20% being permanently affordable.

➢ Investments in affordable housing:
   Housing Bond & VHCB

Note: Homes are permanently affordable to households earning 60% or < of the AMI for rental ($39,600 income for a 2-person household) and 100% or < of the AMI for homeownership ($66,000 income for a 2-person household).
Chittenden Co/NWVT support for Vermont’s Economy

Key Issues from GBIC:

• Even at a time where capital is cheap, businesses do not appear to be engaging in ‘sticks & bricks’ growth, very little hiring - only one VEGI application in the last 20 months.

• It is critical that we continue to invest in workforce development and incentivize growth. If we aren’t growing in Chittenden County/NWVT that is bad news for the whole State.

• Costs of living and doing business continue to restrict our potential: housing affordability, electric rates, and lack of population growth create challenges across industry sectors.

• Addiction and poverty are acute economic issues faced by too many Vermonters. With our demographics continuing to trend older, we risk losing a significant population of workforce participation with diminishing social outcomes.
Chittenden Co/NWVT support for Vermont’s Economy

• There is a great sense of responsibility here to keep the economic engine growing.

• Some data follows. Let us know if you would like additional data.
Chittenden County Tax Contribution

Personal Income Tax Contribution - 2014

- Chittenden County: 37%
- Rest of VT: 63%

Retail & Use Tax Contribution - 2015

- Chittenden County: 28%
- Rest of VT: 72%

- Chittenden County contributed $238,657,196 in personal income taxes
- Vermont collected $4,328,884,375 in retail & use taxes, $1,706,052,630 was contributed by Chittenden County

Update with correct data.
Sales is total, not tax
Percent Change in Total Equalized Education Grand List Value

Sub-State Employment Changes

2007 Recession
% Change in Jobs & Duration in Months:
United States and Vermont
Total Nonfarm Jobs

Vermont
National
Burlington-S. Burlington NECTA
Outside NECTA

Chittenden County RPC
Communities Planning Together

2017 Legislative Breakfast
Change in Total Payroll Jobs by County 2009-2015, with Percent of Total Statewide Payroll Job Change

<table>
<thead>
<tr>
<th>County</th>
<th>Change</th>
<th>Percent</th>
</tr>
</thead>
<tbody>
<tr>
<td>Chittenden</td>
<td>9,182</td>
<td>62.4%</td>
</tr>
<tr>
<td>Lamoille</td>
<td>1,295</td>
<td>8.8%</td>
</tr>
<tr>
<td>Franklin</td>
<td>1,195</td>
<td>8.1%</td>
</tr>
<tr>
<td>Washington</td>
<td>1,031</td>
<td>7.0%</td>
</tr>
<tr>
<td>Orleans</td>
<td>879</td>
<td>6.0%</td>
</tr>
<tr>
<td>Addison</td>
<td>805</td>
<td>5.5%</td>
</tr>
<tr>
<td>Windham</td>
<td>766</td>
<td>5.2%</td>
</tr>
<tr>
<td>Orange</td>
<td>201</td>
<td>1.4%</td>
</tr>
<tr>
<td>Windsor</td>
<td>69</td>
<td>0.5%</td>
</tr>
<tr>
<td>Grand Isle</td>
<td>15</td>
<td>0.1%</td>
</tr>
<tr>
<td>All Other</td>
<td>-10</td>
<td>-0.1%</td>
</tr>
<tr>
<td>Bennington</td>
<td>-33</td>
<td>-0.2%</td>
</tr>
<tr>
<td>Rutland</td>
<td>-84</td>
<td>-0.6%</td>
</tr>
<tr>
<td>Essex</td>
<td>-215</td>
<td>-1.5%</td>
</tr>
<tr>
<td>Caledonia</td>
<td>-370</td>
<td>-2.5%</td>
</tr>
</tbody>
</table>

Notes: 'All Other' consists of all employers not assigned to a specific location for various reasons.
Workforce Investment

➤ Implement Vermont State Workforce Development Board recommendations:

• Pre-K
• ECHO Stem Initiative
• Continuing Technical Education
• Career Pathway Program
• Talent Pipeline Management Program
• Skill Training Programs
Transportation Investment

2018 Metropolitan Transportation Plan

- Analyzed 9 future scenarios
- 25% increase in traffic from 2015 to 2050
- 70% goes towards preservation
- Investments to improve smart growth land use, mode share, safety, and spot congestion

- $420 million in Modernization and Expansion projects:
  - Water quality
  - Bike/ped
  - Transit
  - Safety
  - Technology (ITS) /intersection improvements
  - Complete streets
Roadway Capacity

Congestion Levels (v/c ratio)
- Light Congestion (0.70 - 0.79)
- Moderate Congestion (0.80 - 0.89)
- Severe Congestion (0.90 - 1.00)
- Over Capacity (> 1.00)

2050 Base
Roadway Delay

Levels of Delay (delay/mile)
- Low
- Medium
- High
- Severe

2050 Base
Water Quality Funding

• This is a critical issue for Chittenden Co. and Vermont

• Should have a state-wide perspective and not just focus on Lake Champlain.

• Keep the focus on making investments that have the “biggest bang for the buck.”

➢ We need a major increase in Project Development funding (20-30% of total investments).

➢ Start working to develop the statewide funding mechanism.

Note: Please keep in mind that any municipal costs that are not covered by the State will still be borne by taxpayers at the municipal level. 80% cost share is needed.
Benefits include:
- Reduction of up to 71 seconds in call transfer;
- safer for fire and rescue;
- improve career opportunities for dispatchers;
- provide improved dispatching (technology and mutual aid)

Great progress - Joint Survey Committee has developed a shared governance and funding model

Council/Selectboard action to put on Town Meeting Day ballot

If created, Council/Selectboard action needed to fund and staff the Chittenden County Public Safety Authority

Capital is needed for upfront costs, would incentivize
ECOS Scorecard | 90+ indicators tied to our ECOS Plan goals relating to people, place, and prosperity | https://app.resultsscorecard.com/Scorecard/Embed/8502

Our Communities | A link to all of our municipalities; our current and past work with each; links to their websites; basic data | https://www.ccrpcvt.org/our-communities/


ECOS Map Viewer | State, regional & municipal data layers | http://map.ccrpcvt.org/ChittendenCountyVT

Data | Links to various transportation, socioeconomic, and geo data | https://www.ccrpcvt.org/our-work/transportation/data

Transportation Partner Support | Local Motion, CATMA, CarShare VT, Neighbor Rides, GMT

Land Use | Municipal plan, bylaw, and capital program assistance.
CCRPC Current Work

This is only a snapshot of current CCRPC work; for more information view our 2017 Annual Report at [www.ccrpcvt.org/annual-reports](http://www.ccrpcvt.org/annual-reports)

- **Water Quality** | Completed road erosion inventories for all of our municipalities. Working with towns to prioritize and develop conceptual designs. Storm water master plans.

- **Bike/Ped Plan** | Approved the [Regional Bike/Pedestrian Plan](http://www.ccrpcvt.org/annual-reports) to for a comprehensive, connected, accessible and safe regional network for walking and biking.

- **Transportation Studies** | Corridor studies, scoping, safety, inventories.

- **Draft Energy Plan** | Regional analysis and policies with assistance for municipalities.

- **Draft CEDS** | Economic strategy in partnership with GBIC. SWOT analysis.

- **Draft MTP** | Metropolitan Transportation Plan. Prioritize preservation, safety, congestion, and transit/bike/walk projects with financial constraint. 9 scenarios analyzed.
Thank you!
Questions/Discussion?

Please contact us for any assistance:

Charlie Baker, Executive Director
cbaker@ccrpcvt.org
802-735-3500 (cell)
802-846-4490 *23 (office)
www.ccrpcvt.org
www.ecosproject.com