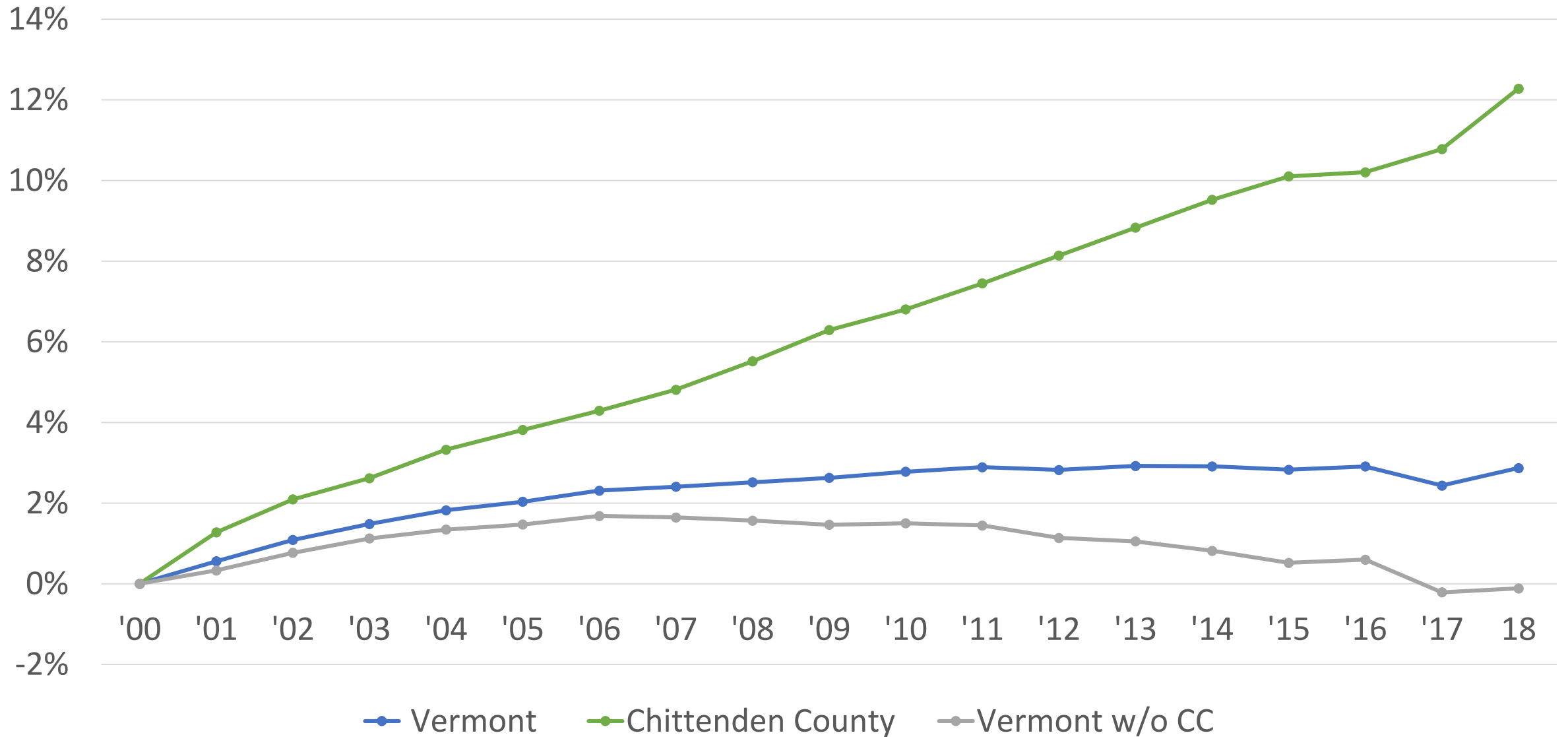


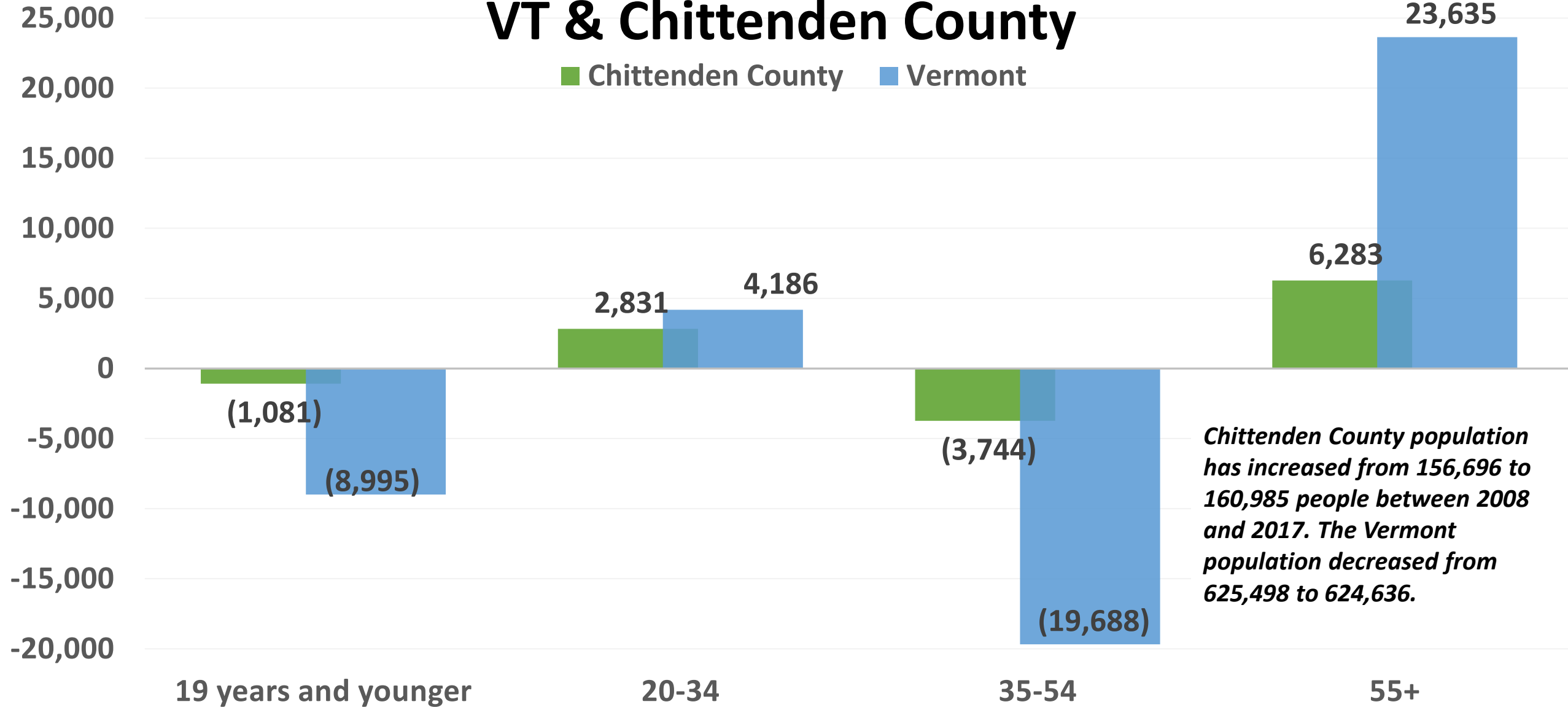
Population Growth Since 2000



Source: American Community Survey 1-Year Estimates

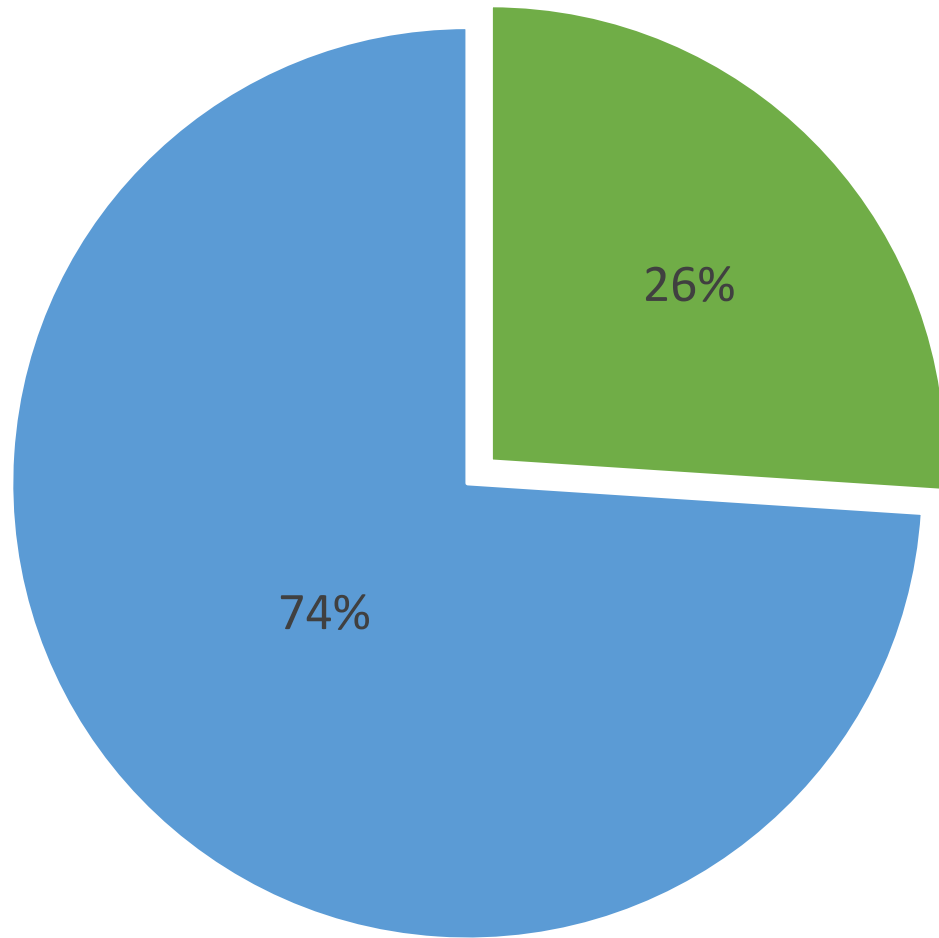
Change in Age Demographics, VT & Chittenden County

■ Chittenden County ■ Vermont



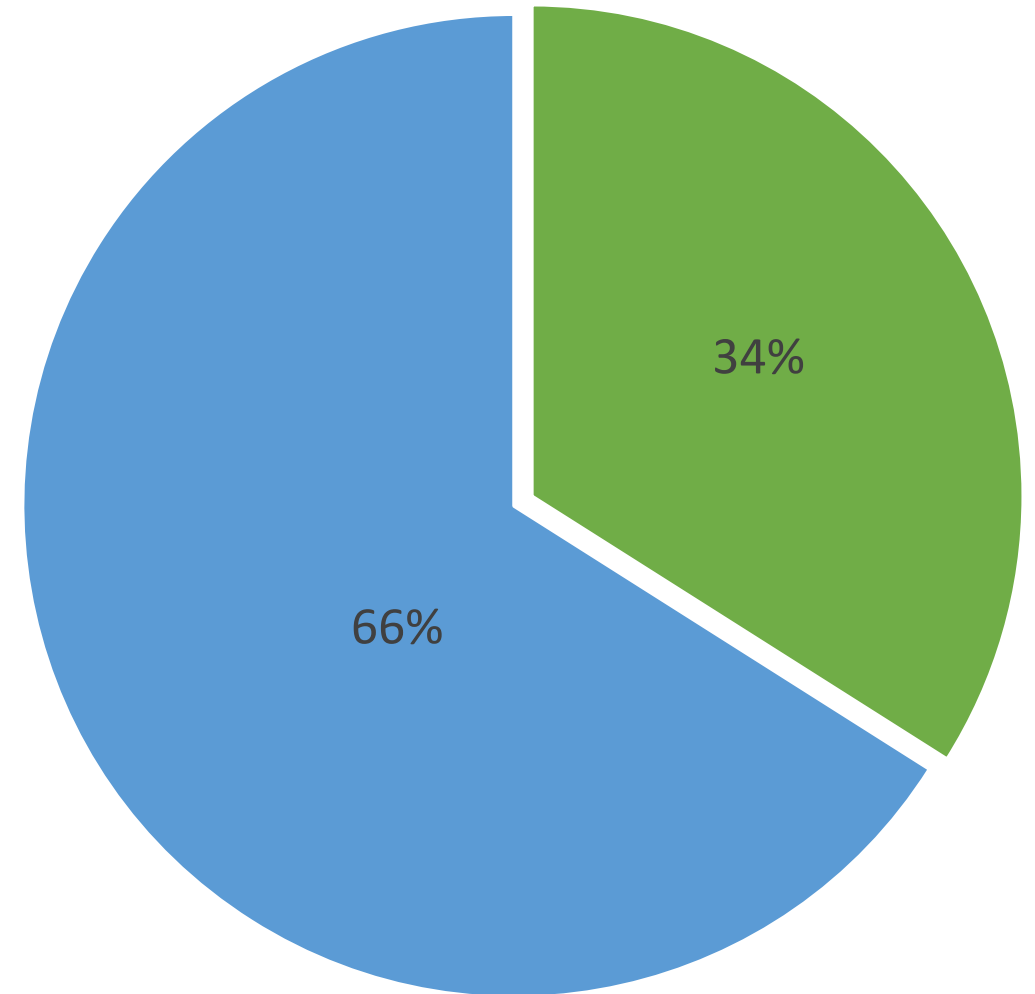
Chittenden County population has increased from 156,696 to 160,985 people between 2008 and 2017. The Vermont population decreased from 625,498 to 624,636.

2018 Population Estimates



■ Chittenden County ■ Vermont (-CC)

Covered Employment, 2018



■ Chittenden County ■ VT w/o CC

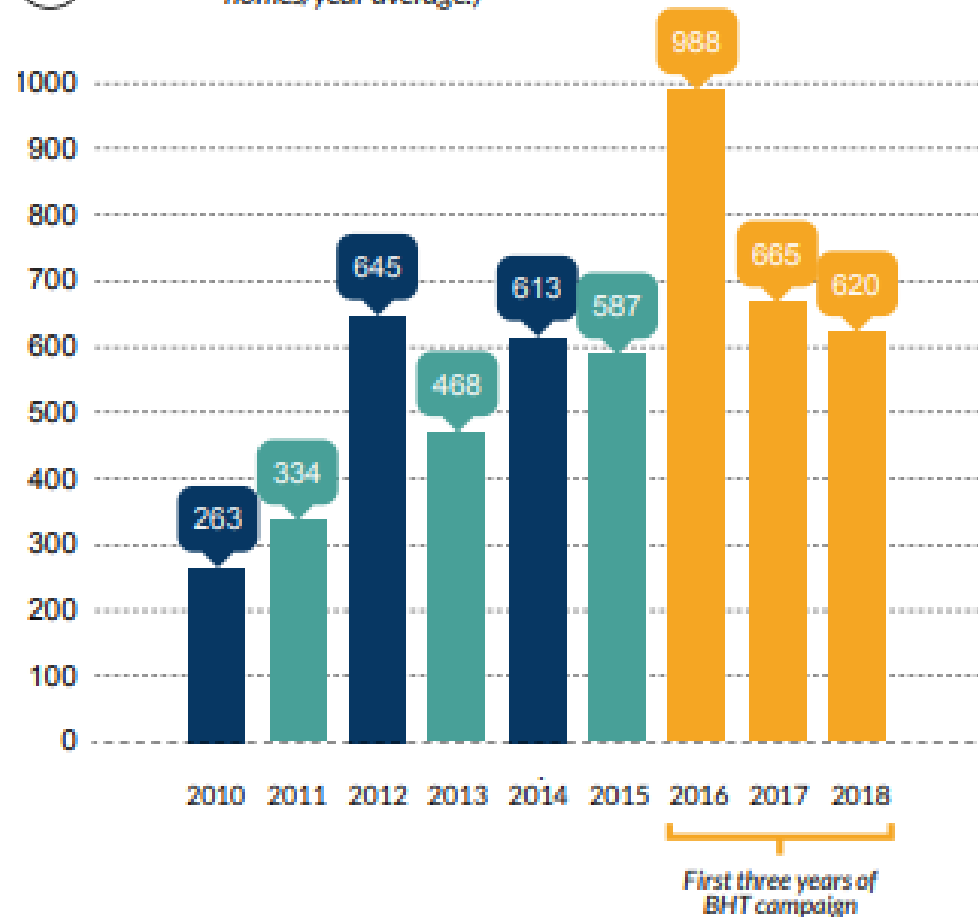
Source: Vermont Department of Health; Vermont Department of Labor

Building Homes Together – Year 3 Results

Total New Home Construction



Goal: *Average of 700 new homes/year for five years. (Over the first three years, 2,273 new homes were built -- a 758 homes/year average.)*



Student Housing

Champlain College added 314 student beds within 105 apartments in Burlington in 2018. UVM added 304 student beds in 2017.

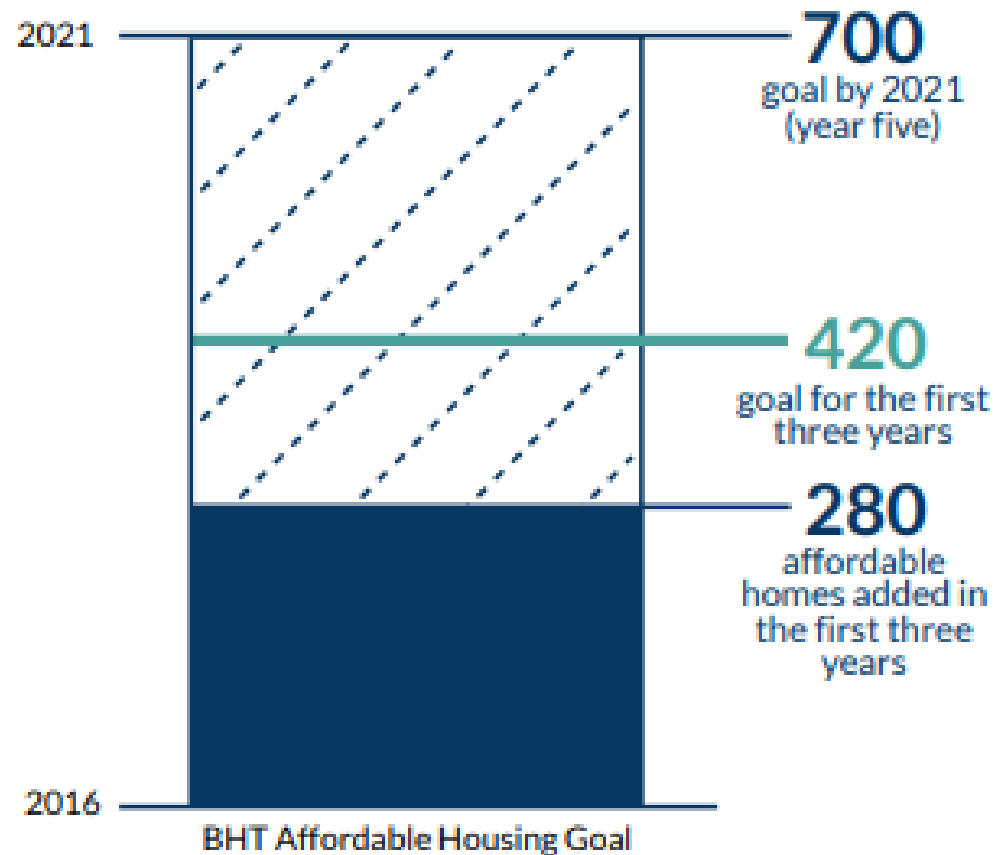
Though not included in the total numbers, this is an important component of the overall housing picture.

Building Homes Together – Year 2 Results

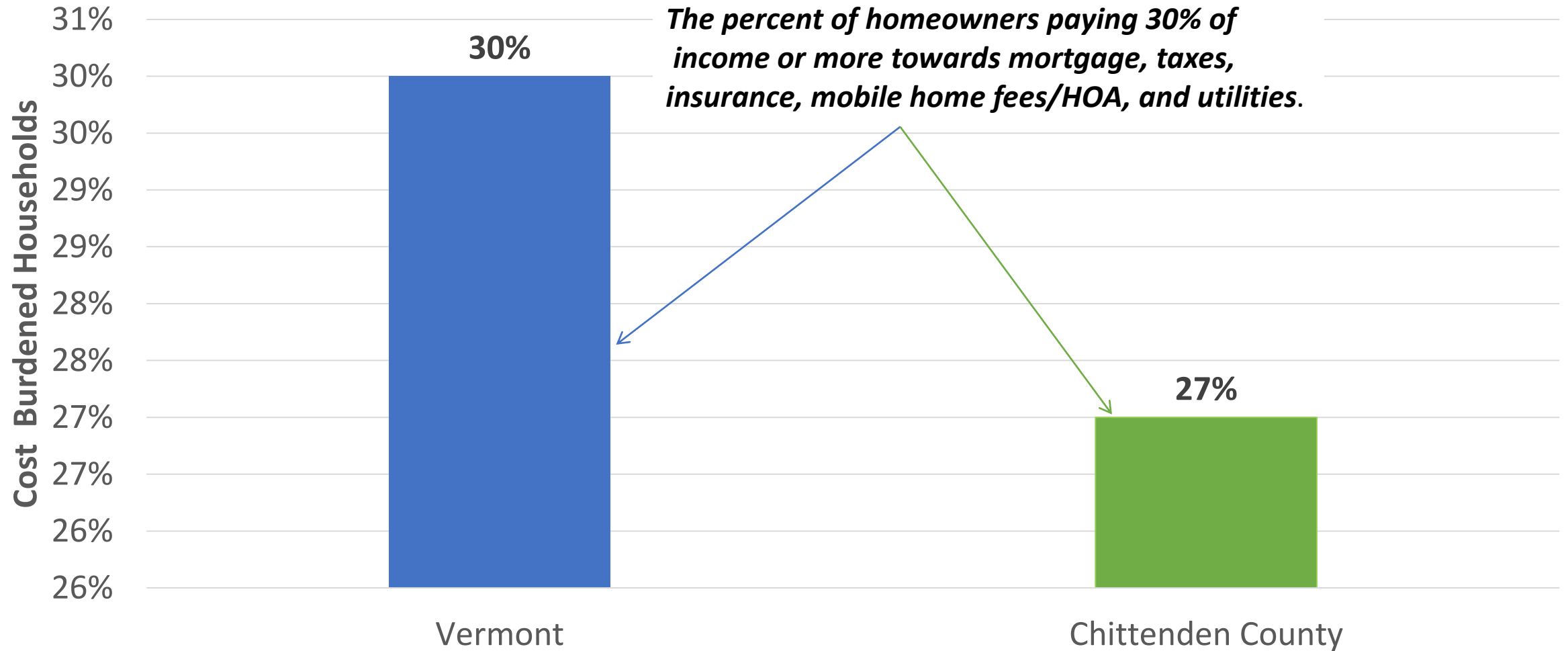
Affordable Housing Goal Update



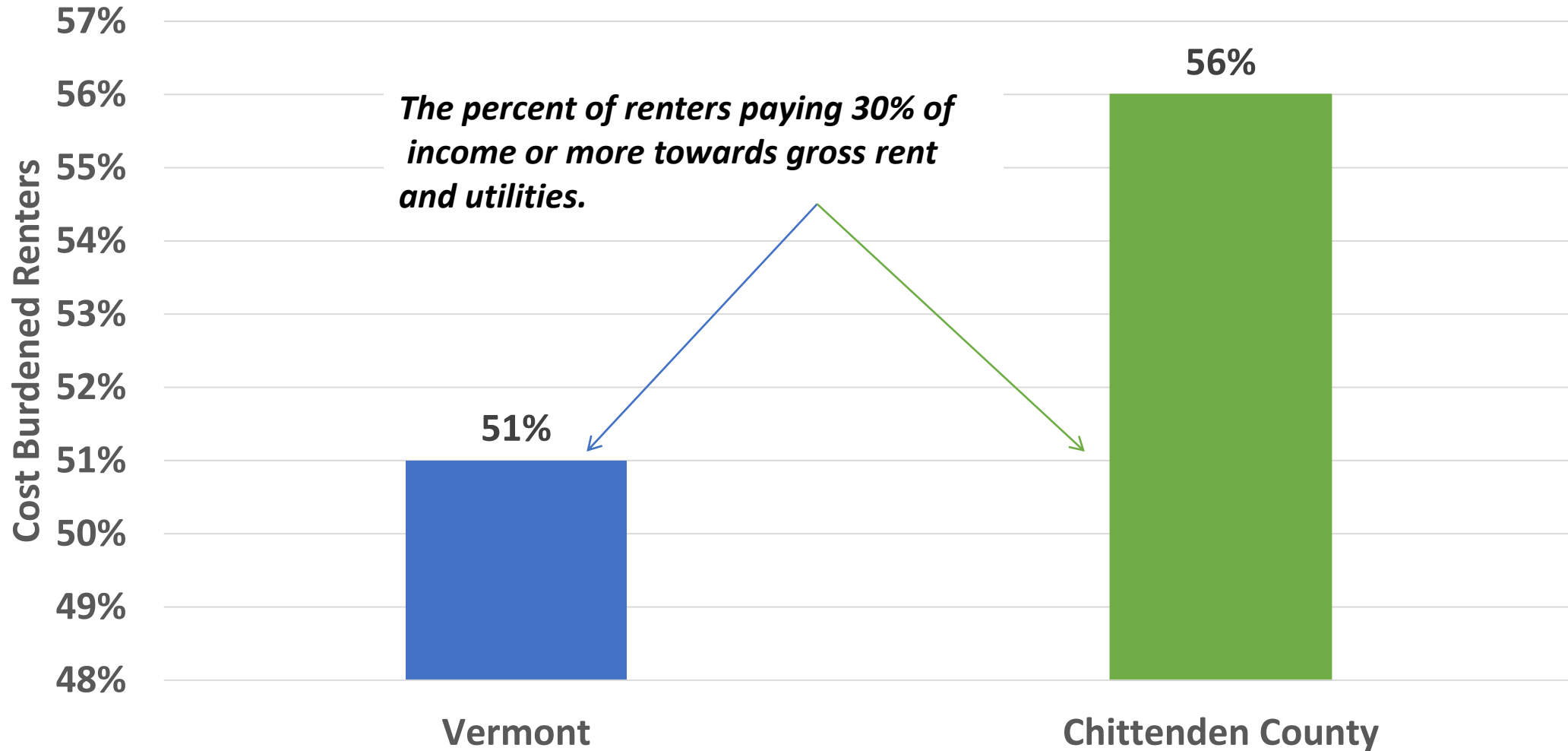
Goal: 140 new affordable homes/year on average for a total of 700 over the five-year campaign. (Over the first three years, 280 affordable homes were added, falling short of the 420 goal.)



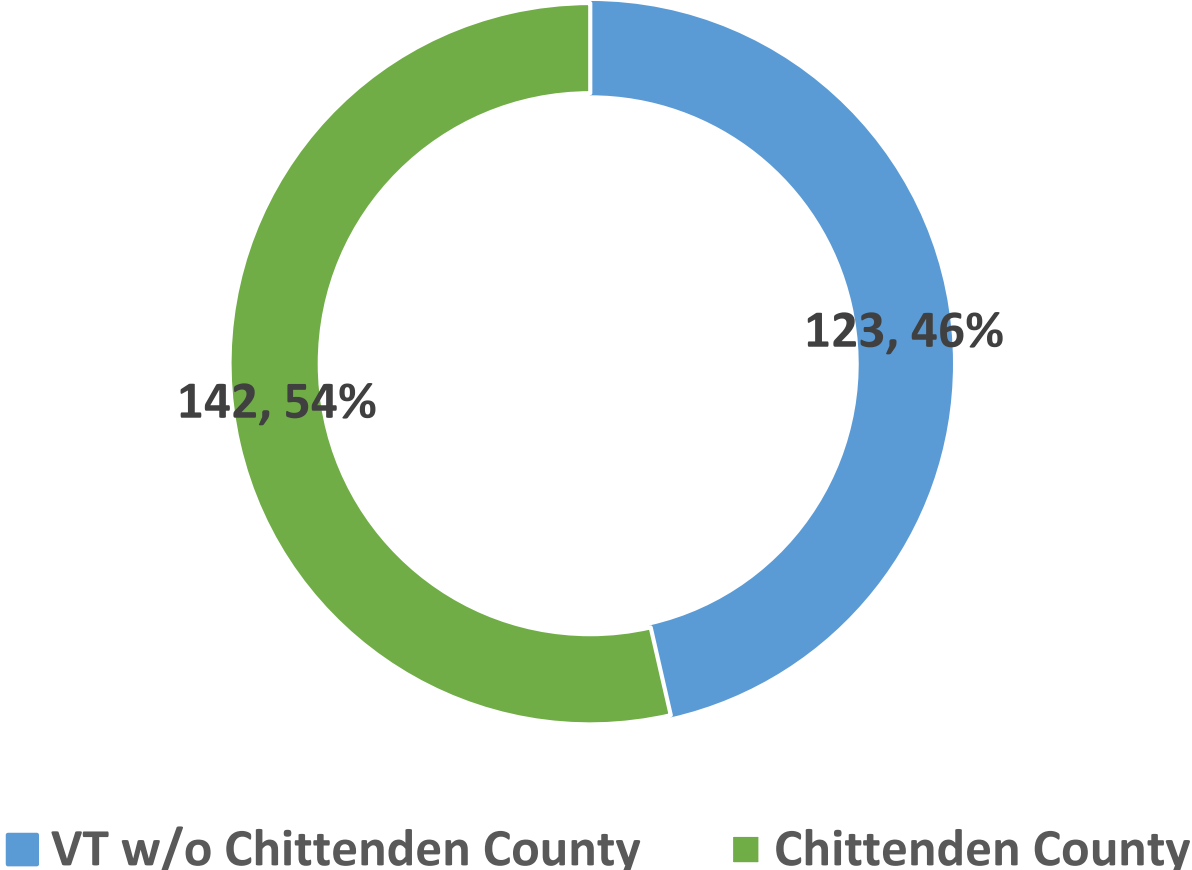
Homeowners are Cost Burdened



Renters are Cost Burdened

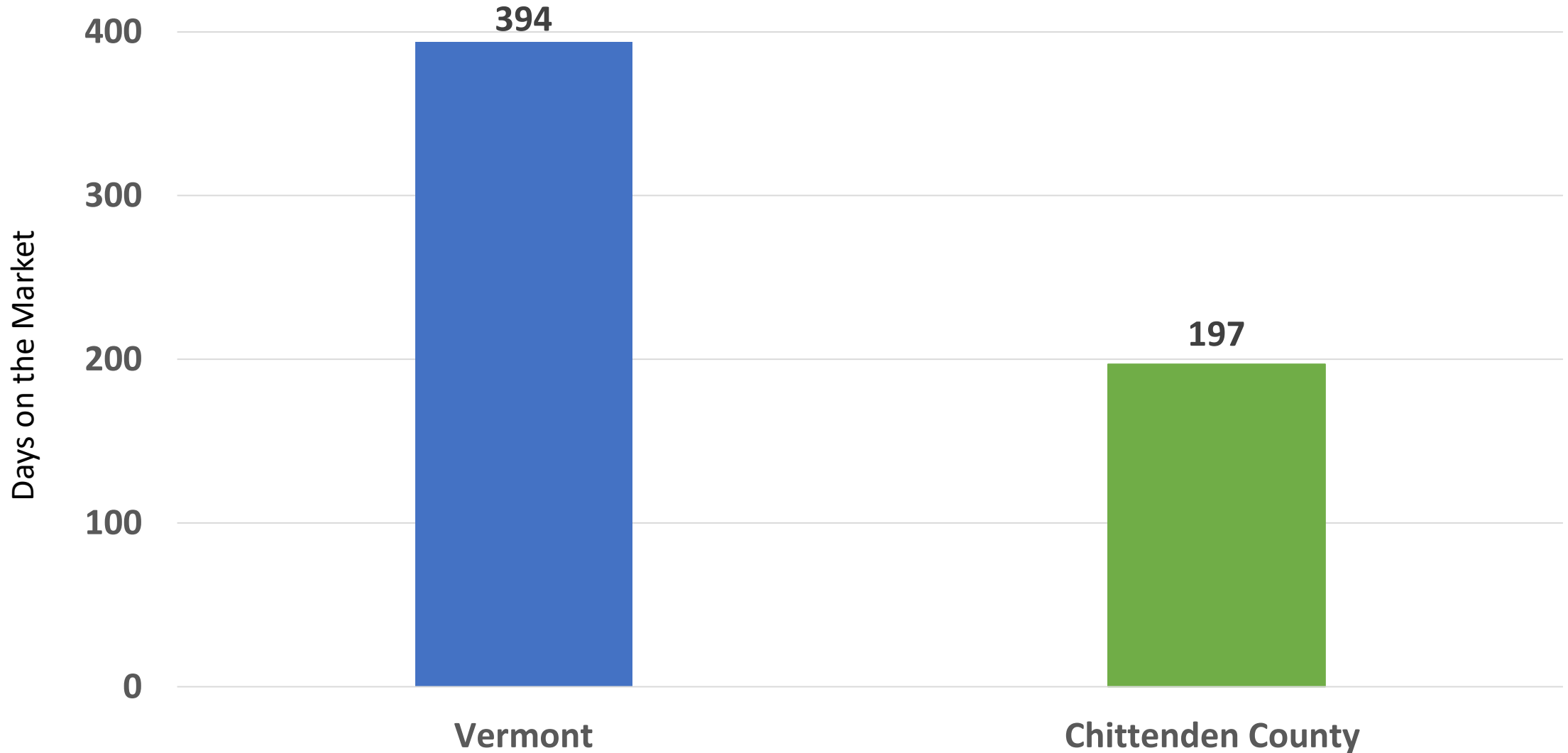


Chittenden County has 54% of Home Sales (2018)



Source: MLS via VFHA

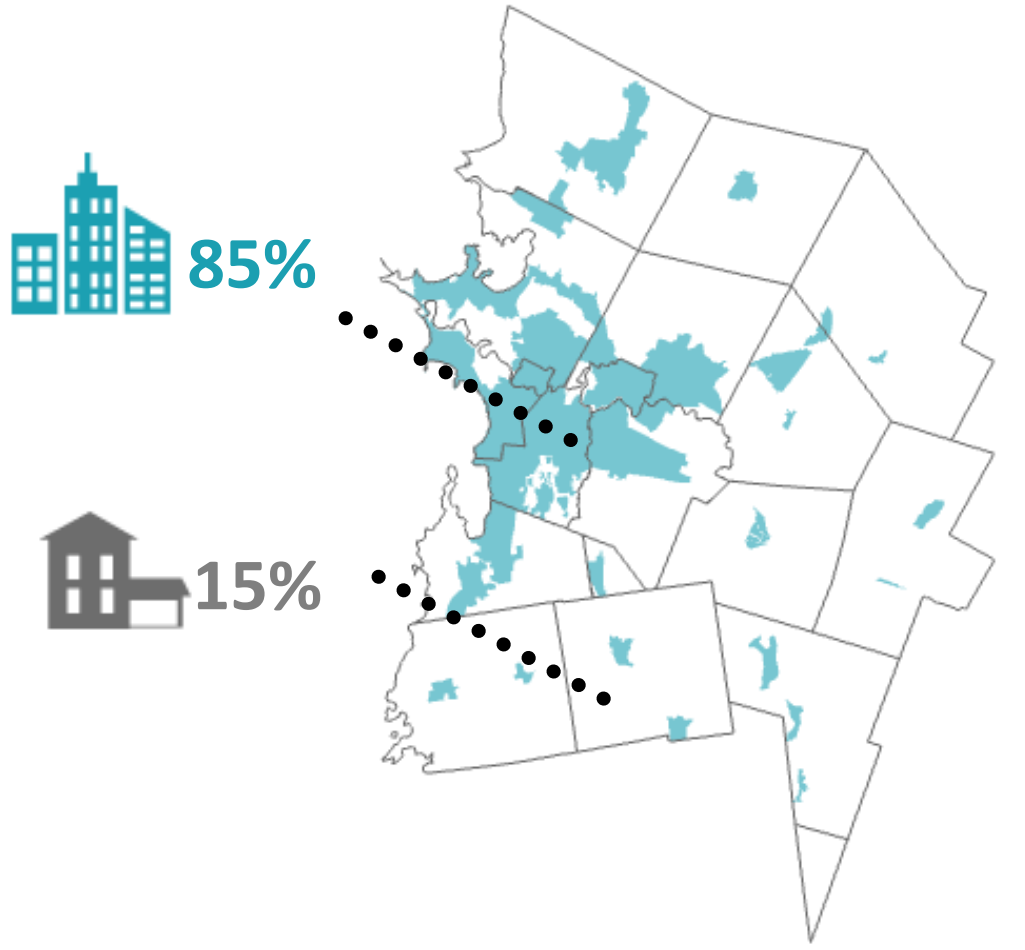
Starter Homes (< \$299,000) Sell 2x Faster in Chittenden County (2018)



Smart Growth

Homes Built in Chittenden County 2014-2018

5-Year Average for Net New Units

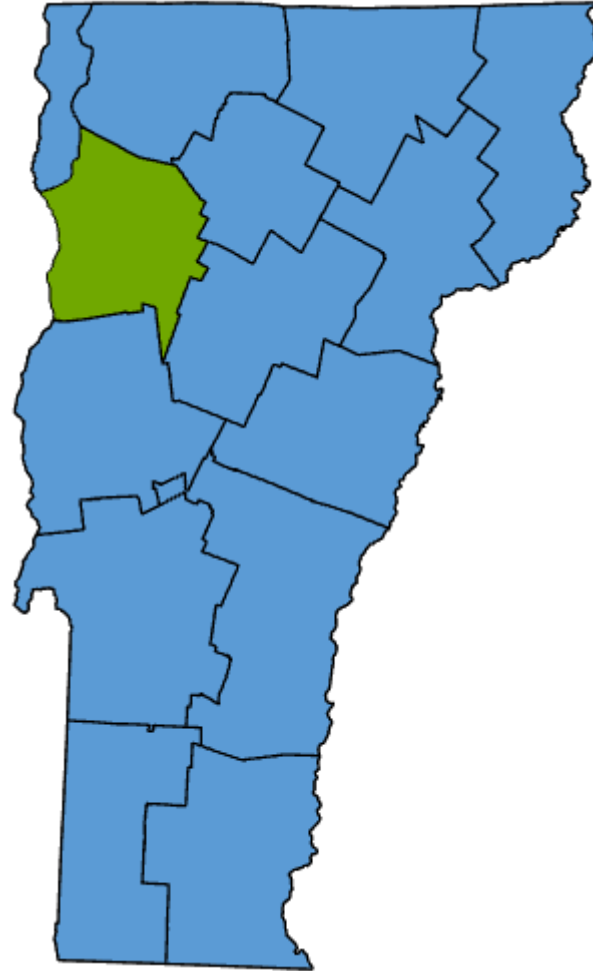


2018 Smart Growth Result

- For the seventh year in a row, Chittenden County has exceeded its [ECOS Plan goal](#) of 80% of development occurring within planned growth areas.
 - Of the total 620 residential net units built in Chittenden County, 83%(513) were in areas planned for growth.
- *Improvements to the permitting system:
Commission on Act 250*

Housing Chittenden County Employees

33% of Employees
Live Outside the County



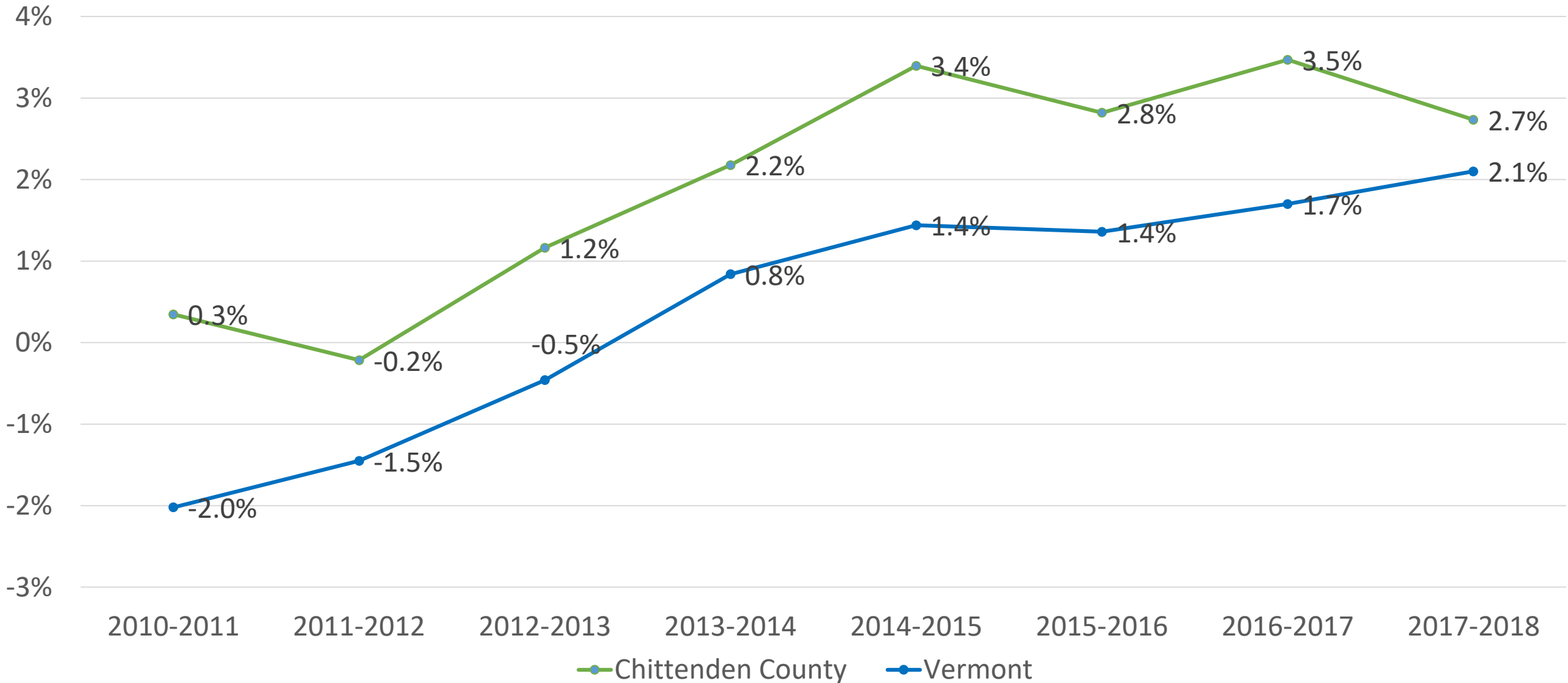
67% of Employees
Live in the County

% of Transportation Capital Program Funding to Chittenden County Projects

| State FY | Percentage* |
|----------|-------------|
| FY20 | 21.3% |
| FY19 | 12.2% |
| FY18 | 20.0% |
| FY17 | 14.2% |
| FY16 | 10.7% |
| FY15 | 11.1% |
| FY14 | 16.0% |
| FY13 | 14.1% |
| FY12 | 15.3% |
| FY11 | 14.6% |
| FY10 | 13.2% |
| FY09 | 11.7% |
| FY08 | 12.3% |
| FY07 | 15.1% |
| FY06 | 41.7% |
| FY05 | 42.4% |

*Funding to Chittenden County Projects in the following programs: Paving, Interstate Bridge, State Highway Bridge, Town Highway Bridge, Roadway, Safety and Traffic Operations, Bike/Ped, Transportation Alternatives. Totals exclude Statewide programs such as preventative maintenance, line striping, and project development.

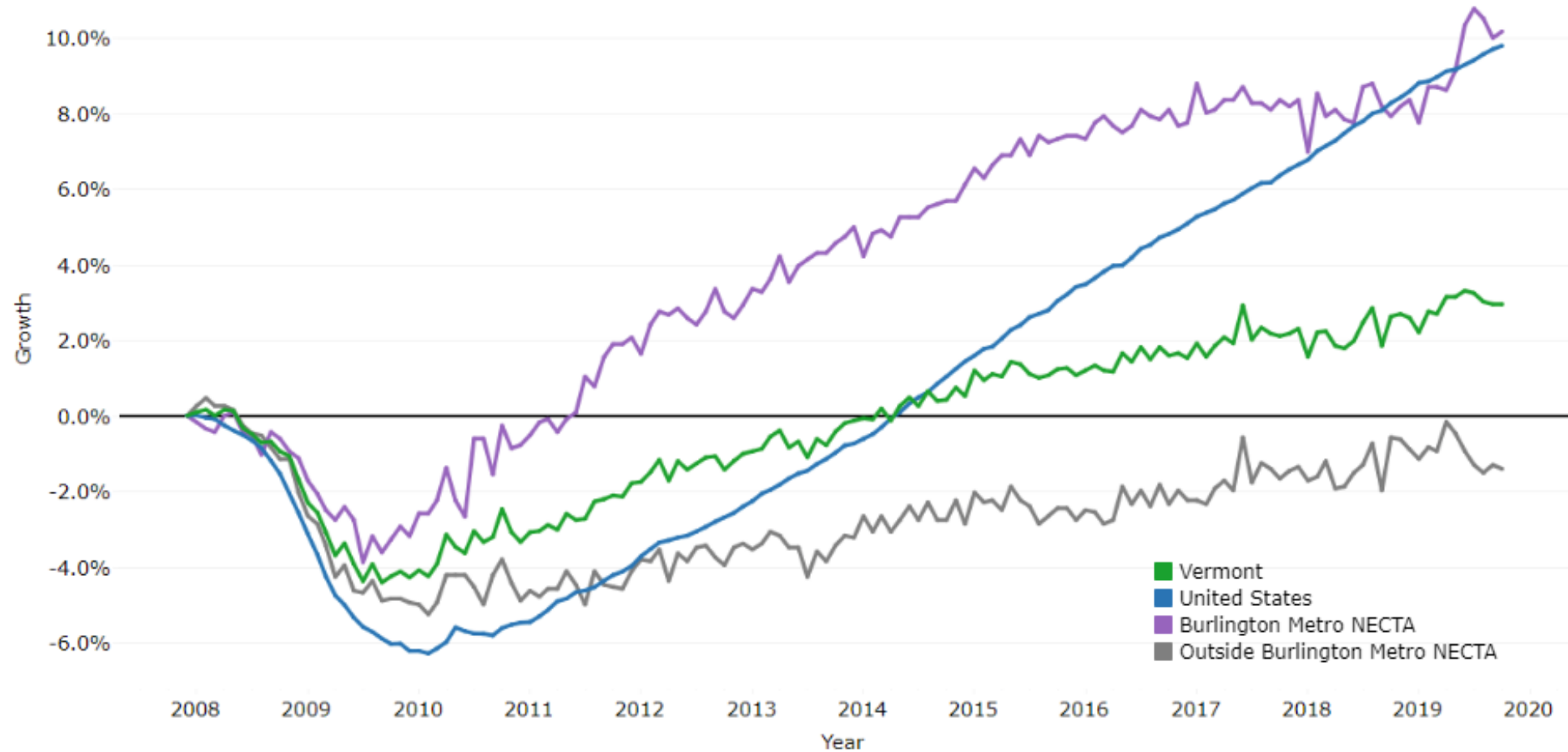
Percent Change in Total Equalized Education Grand List Value for Chittenden County Municipalities and Vermont



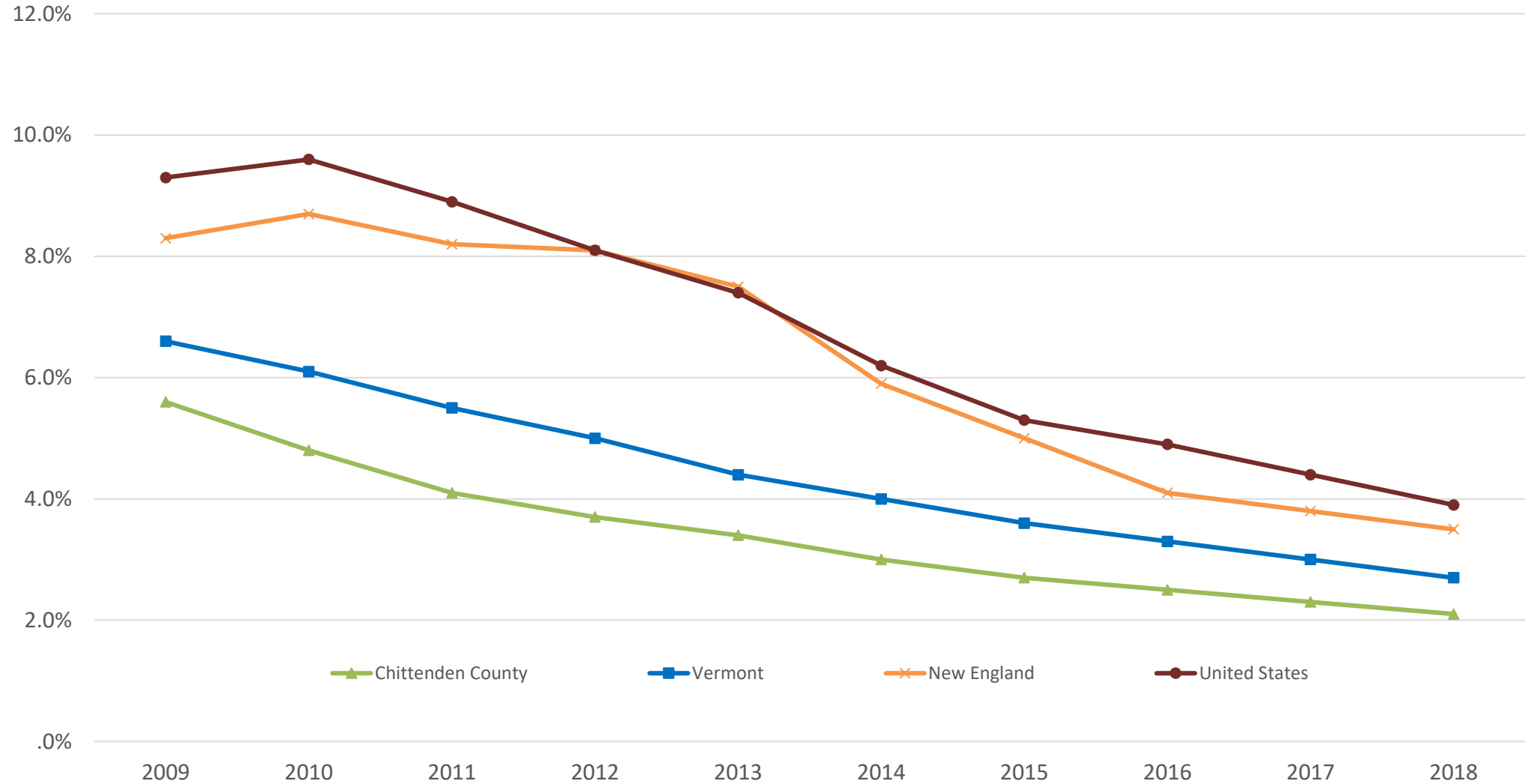
Source: Vermont Department of Taxes, Property Valuation & Review Annual Report (2010-2018)

Sub-state Employment Changes

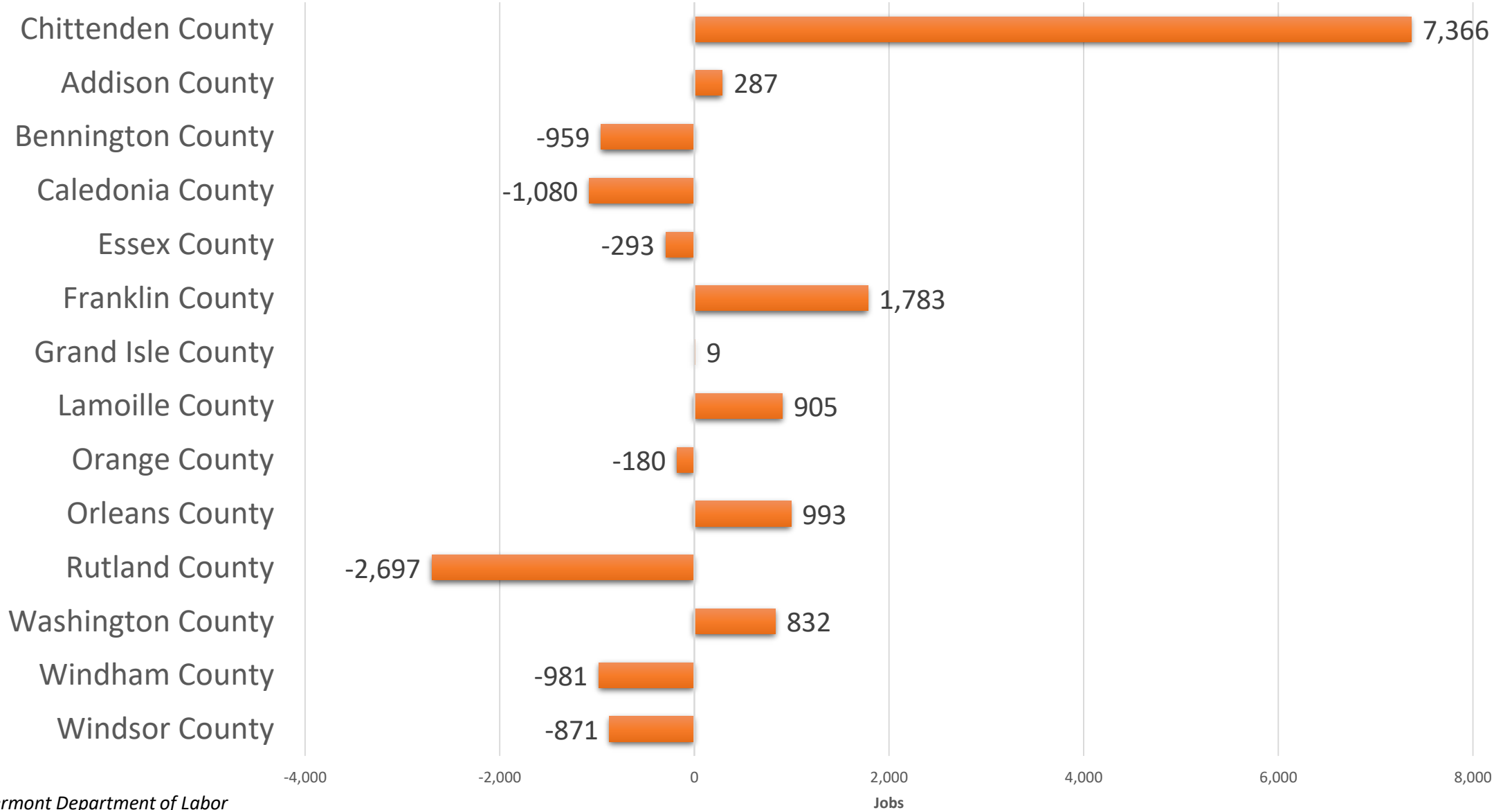
Change Since December 2007 Recession, Seasonally Adjusted



Unemployment Over Time

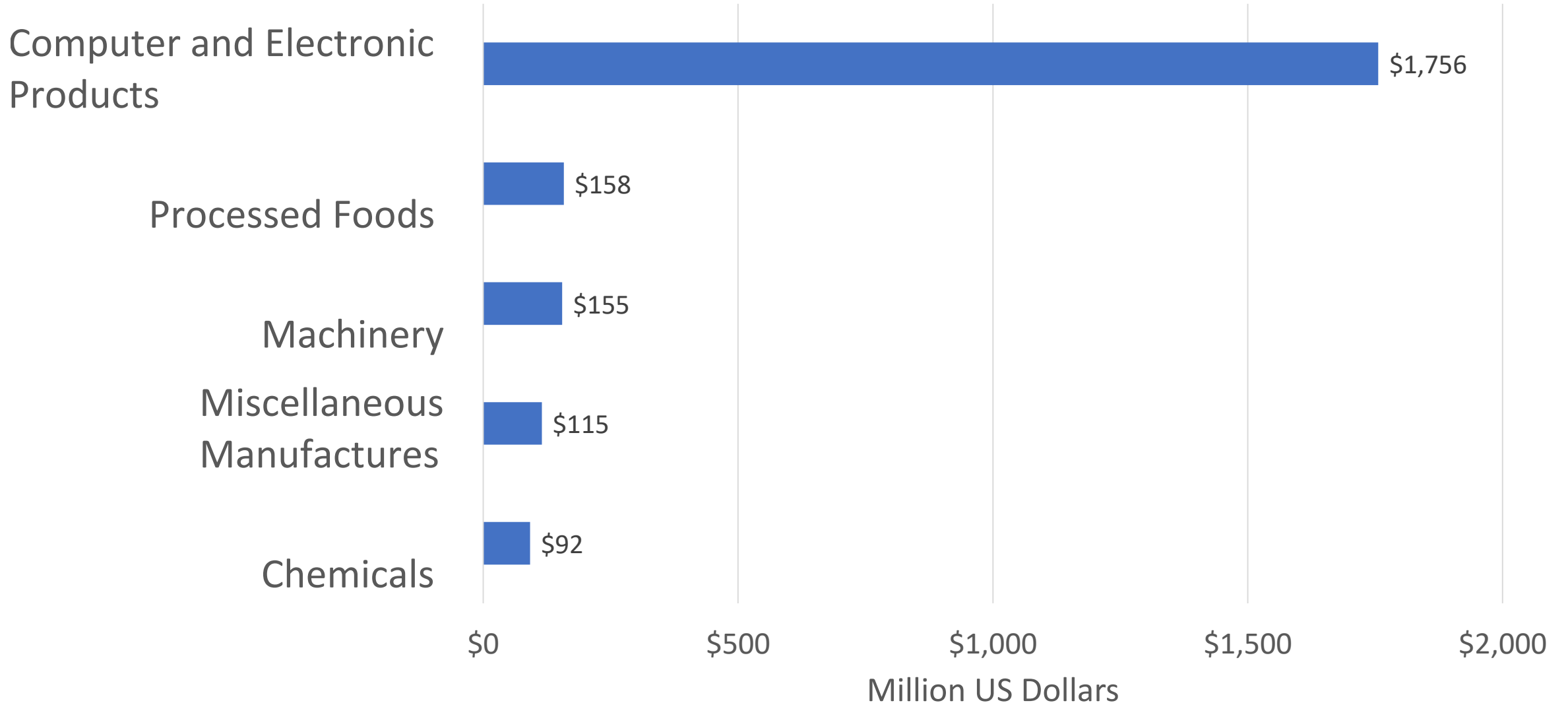


Covered Employment Change in Jobs, 2007-2018



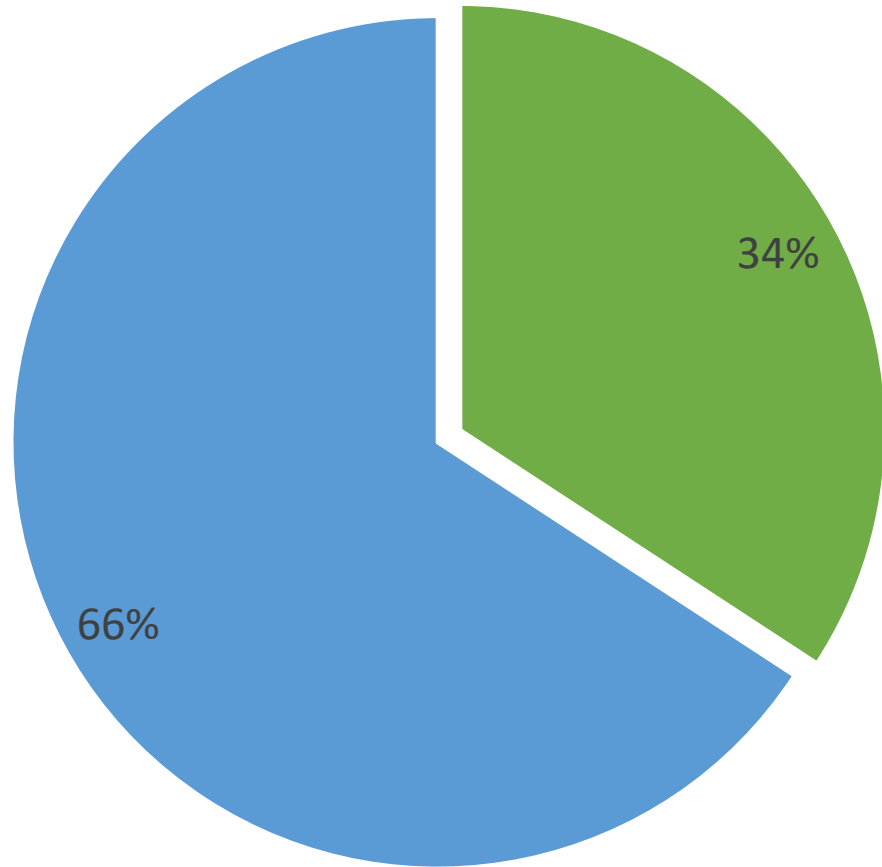
Source: Vermont Department of Labor

Vermont's Top 5 Export Industries, 2017



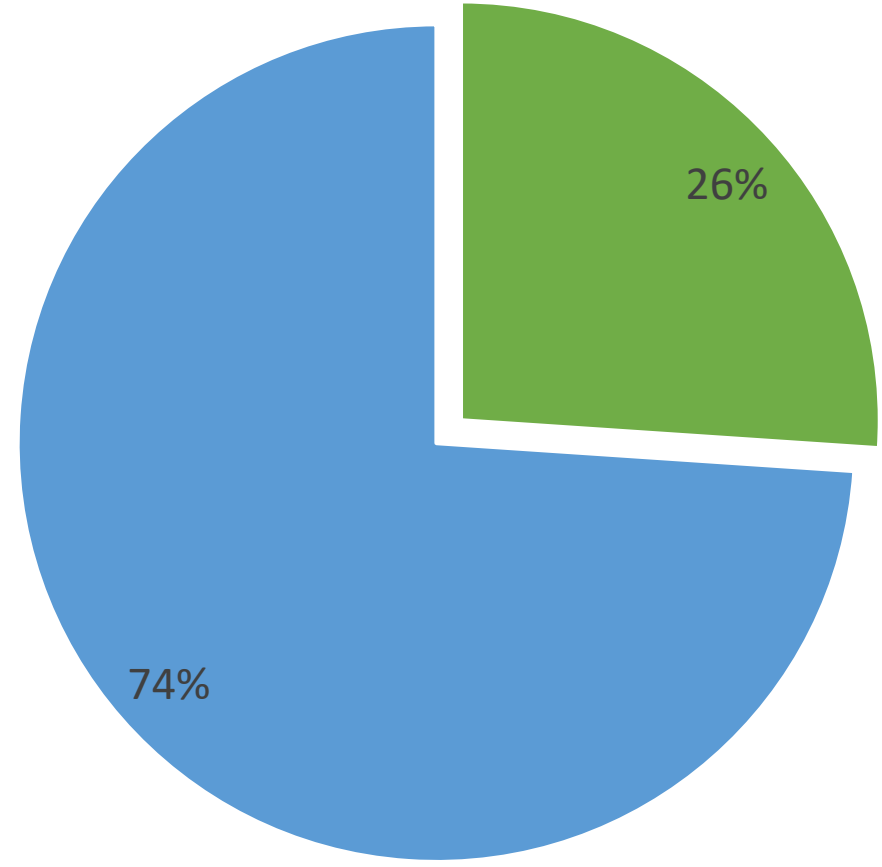
Source: US Department of Commerce International Trade Association

Net Personal Income Tax (2017)



■ Chittenden County ■ Vermont (-CC)

Retail and Use Tax (2017)



■ Chittenden County ■ Vermont (-CC)