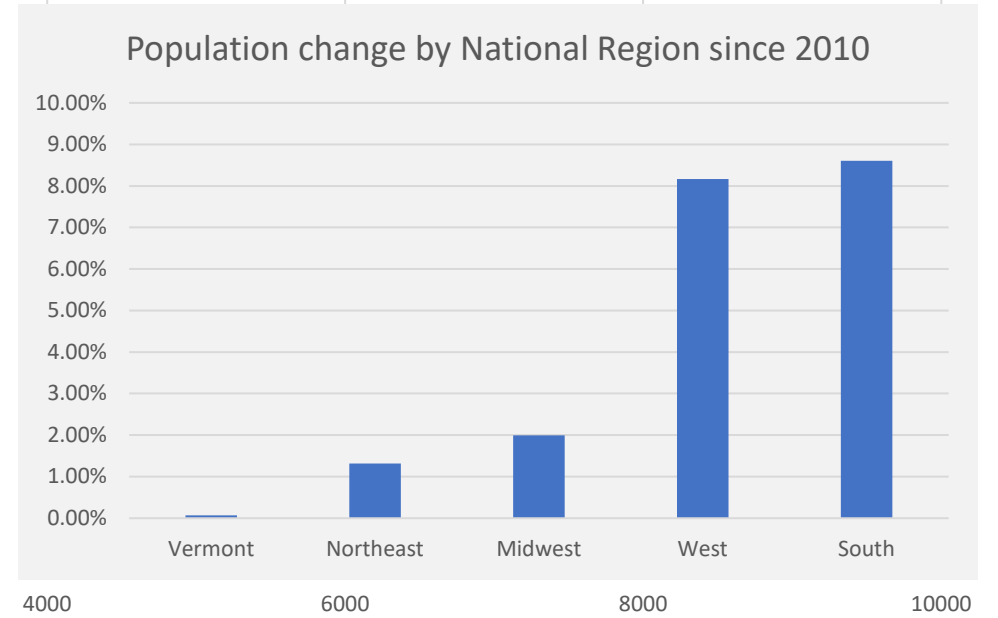
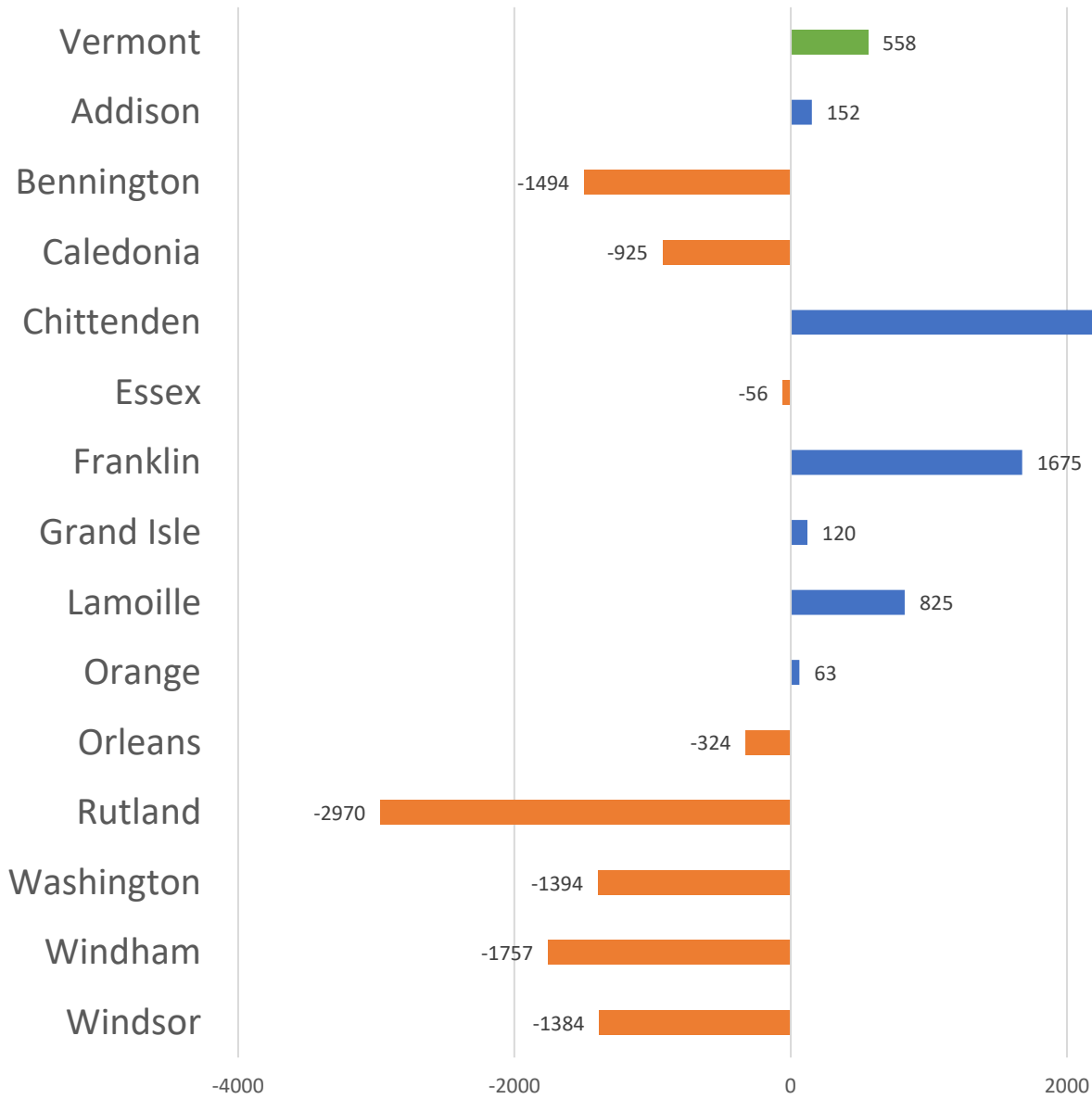
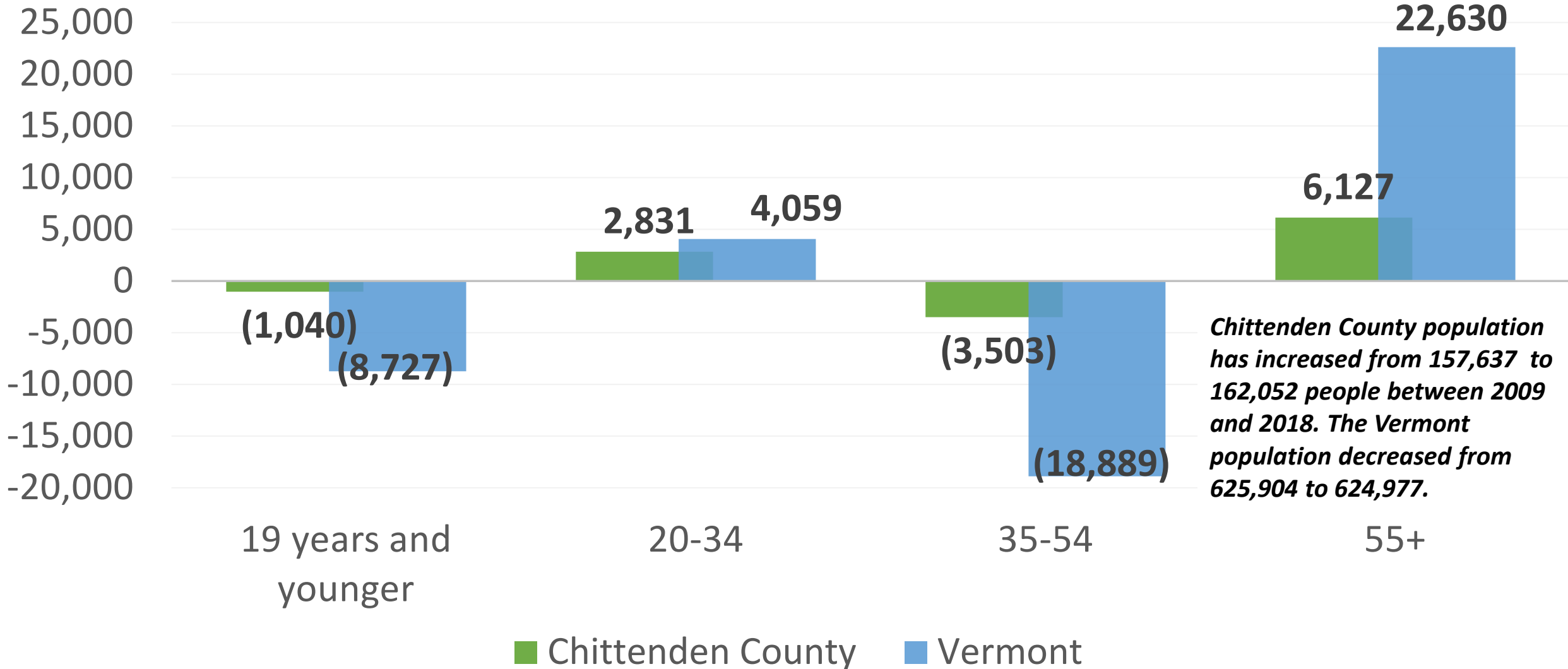


Population Change by County: (2010 – 2018)



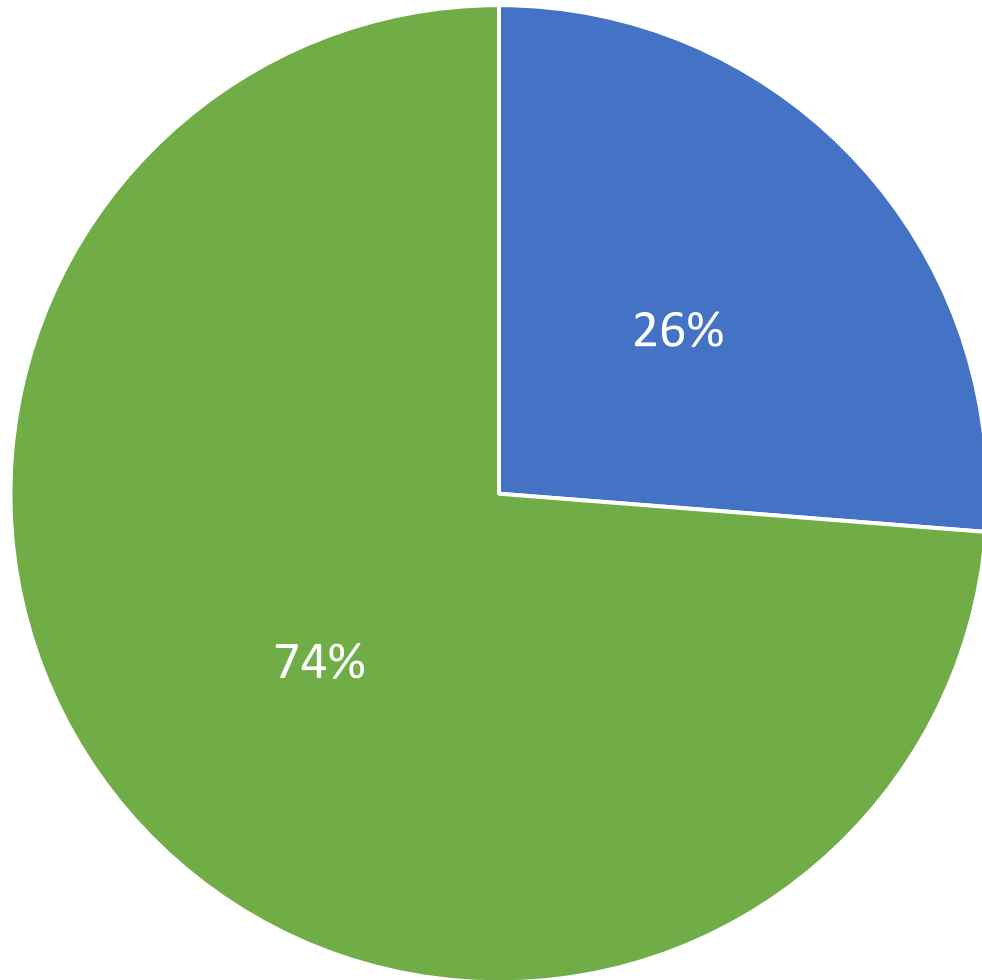
Change in Age Demographics, VT & Chittenden County



Chittenden County population has increased from 157,637 to 162,052 people between 2009 and 2018. The Vermont population decreased from 625,904 to 624,977.

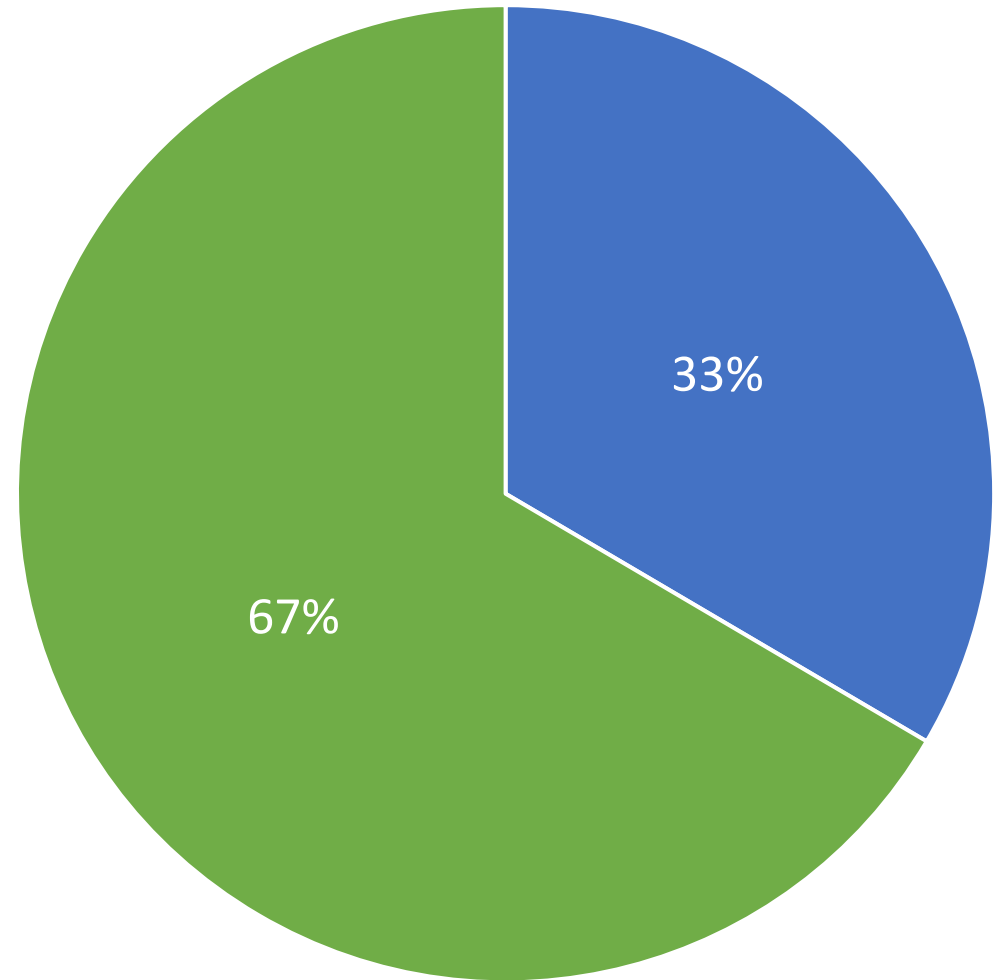
Source: American Community Survey, 2009-2013, 2014-2018)

Population
2019



■ Chittenden County ■ Vermont (-CC)

Private Employment, Covered
2019



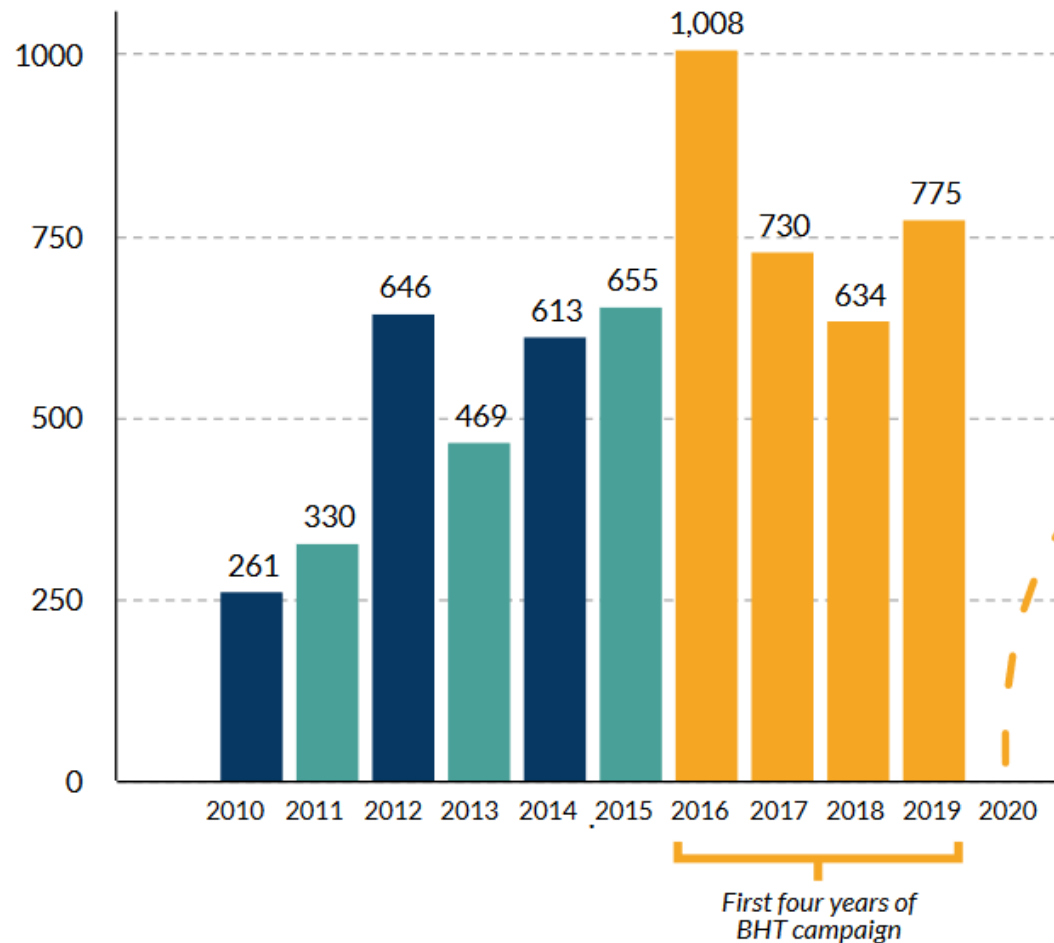
■ Chittenden County ■ Vermont (-CC)

Building Homes Together – 2020 Update

Total New Home Construction



Goal: *Average of 700 new homes/year for five years. (Over the first four years, 3,147 new homes were built -- a 787 homes/year average.)*



2020 Projections

With the affordable housing bond fully expended, and the impact of COVID-19 on new construction, we are facing an extreme reduction in new multi-family home construction.

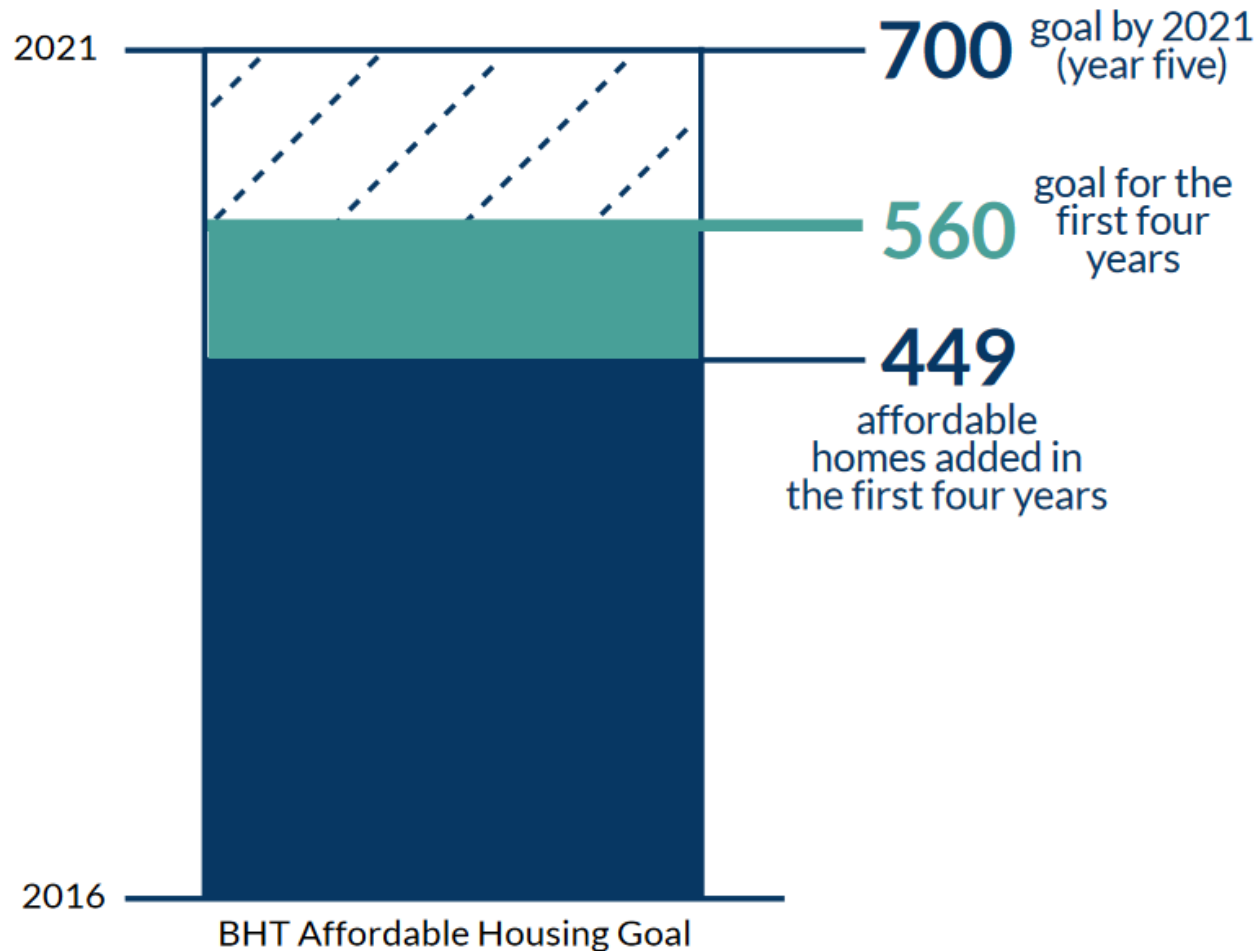
2020 will be significantly under the 700 new homes/year goal.

Building Homes Together – 2020 Update

Affordable Housing Goal Update



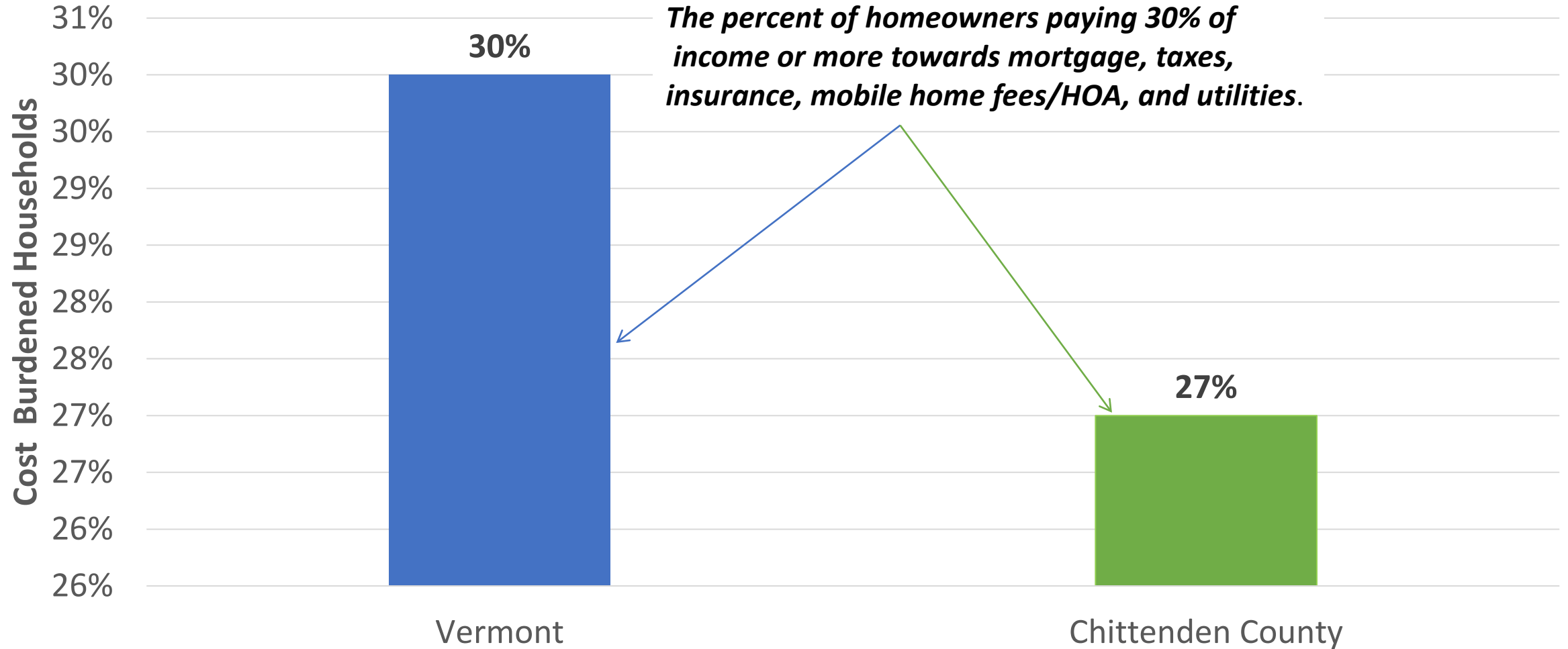
Goal: **140 new affordable homes/year on average for a total of 700 over the five-year campaign.** (Over the first four years, 449 affordable homes were added, falling short of the 560 goal.)



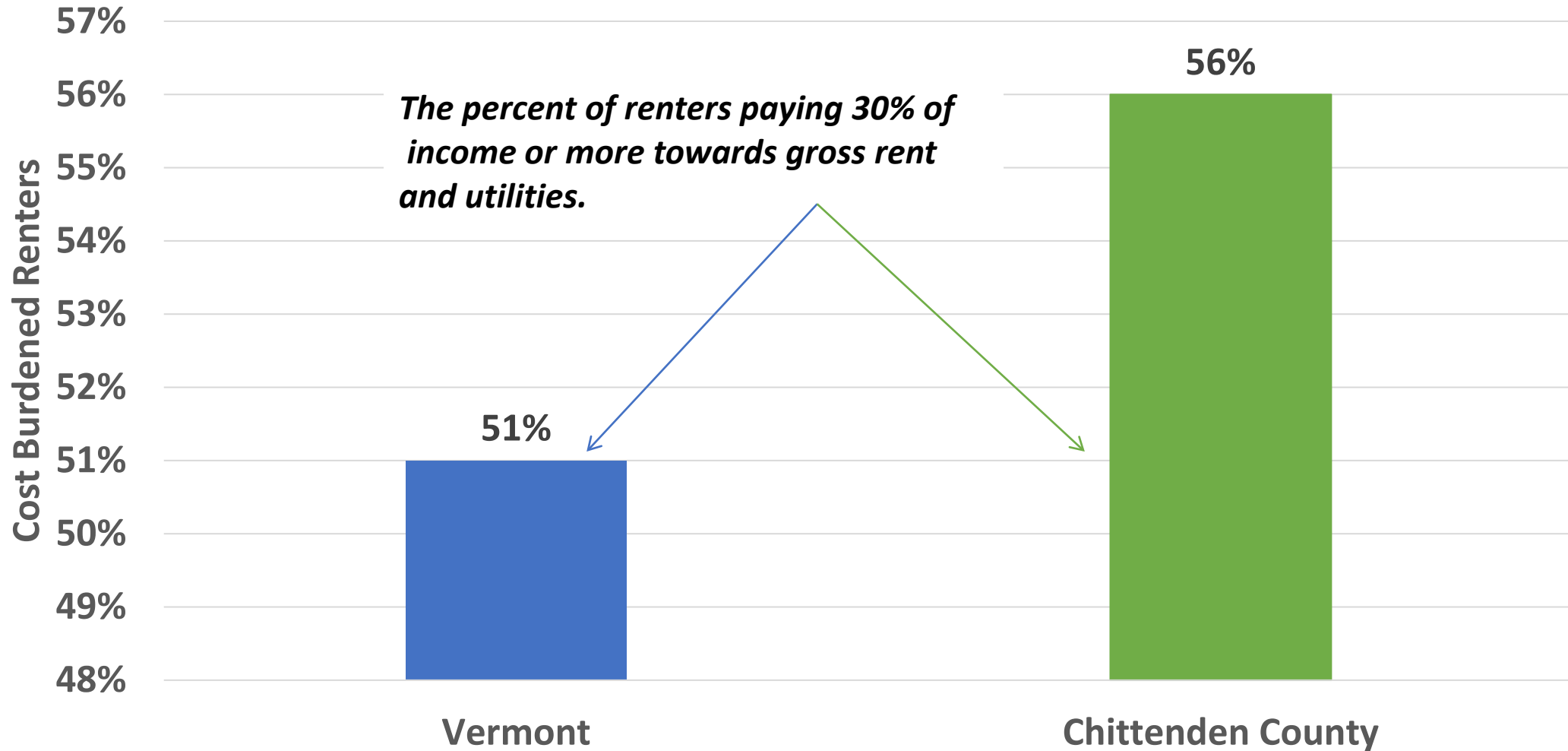
Funding

The 2017 Housing for All Revenue Bond helped increase production in 2019 but that resource has been expended.

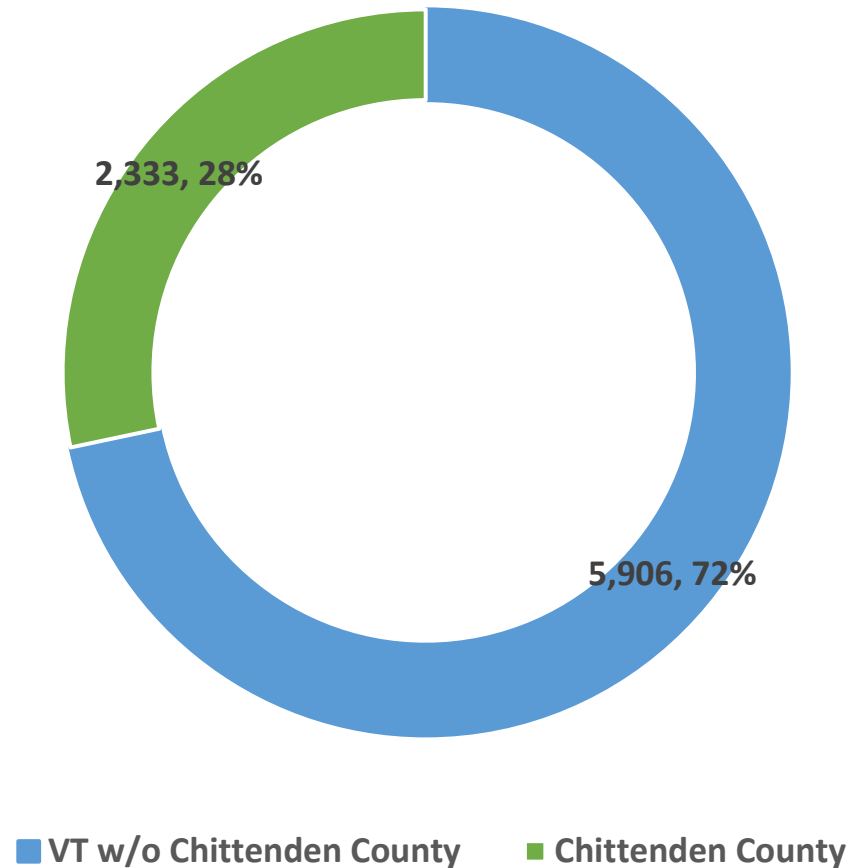
Homeowners are Cost Burdened



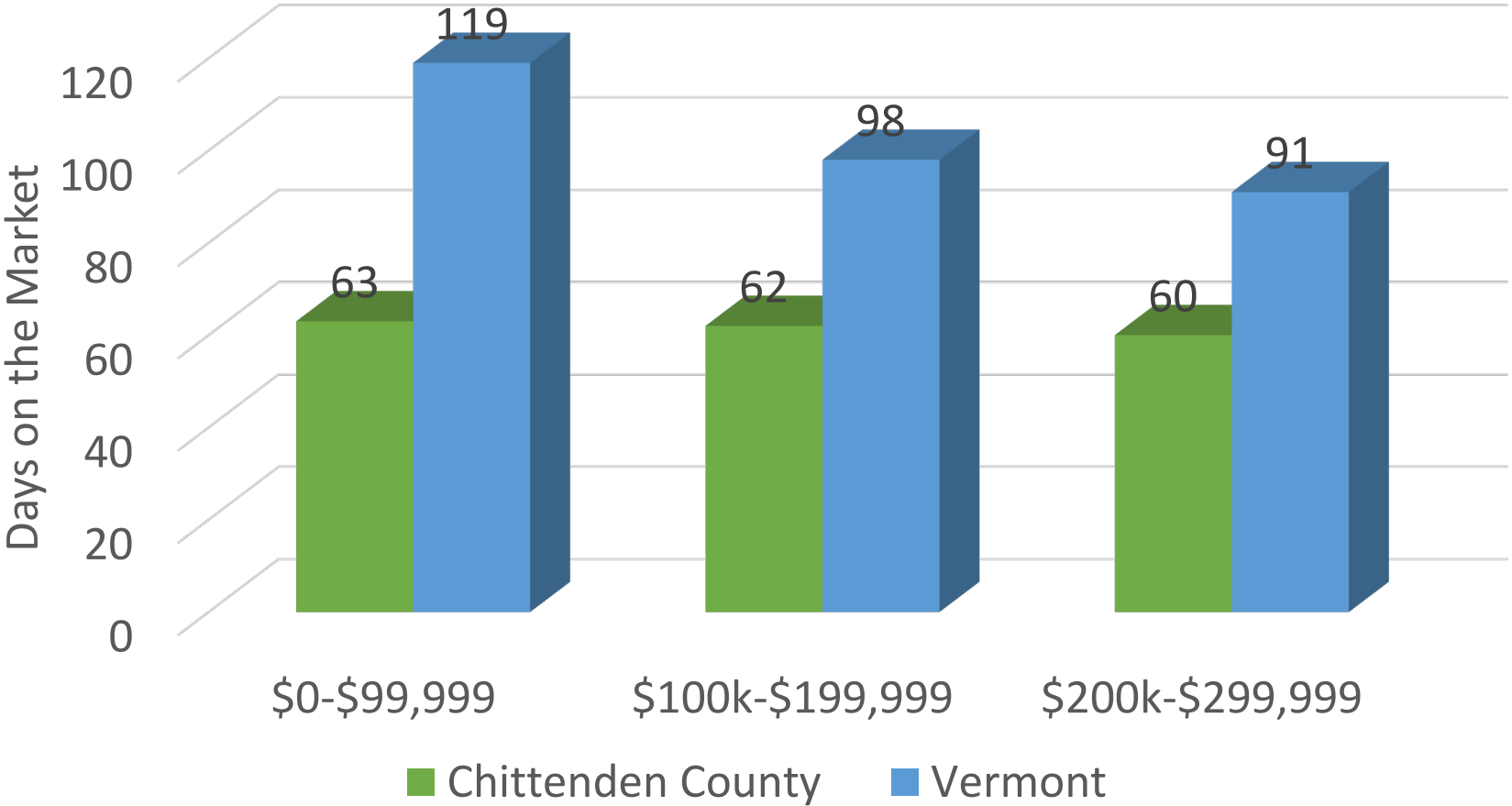
Renters are Cost Burdened



Chittenden County has 28% of Home Sales (2019)



Starter Homes (< \$299,000) Sell Much Faster in Chittenden County (2019)

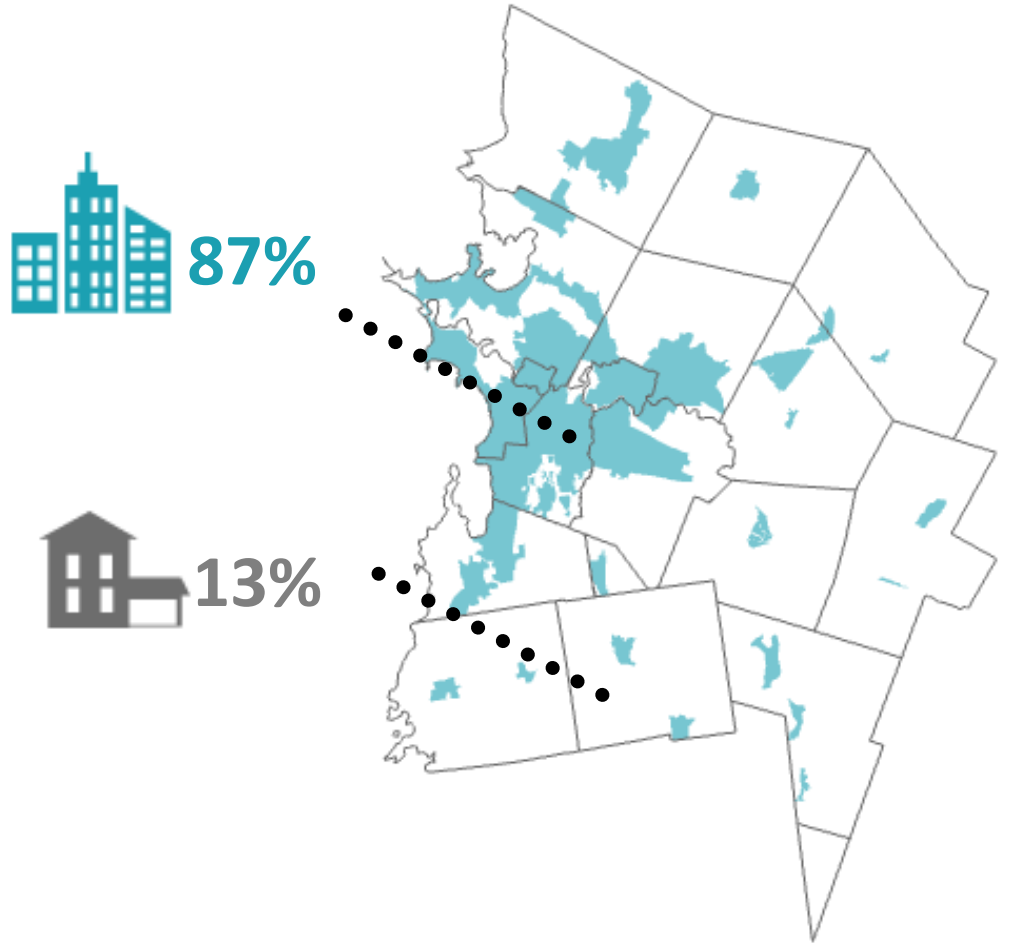


Source: Multiple Listing Service via housingdata.org (2019)

Smart Growth

Homes Built in Chittenden County 2015-2019

5-Year Average for Net New Units

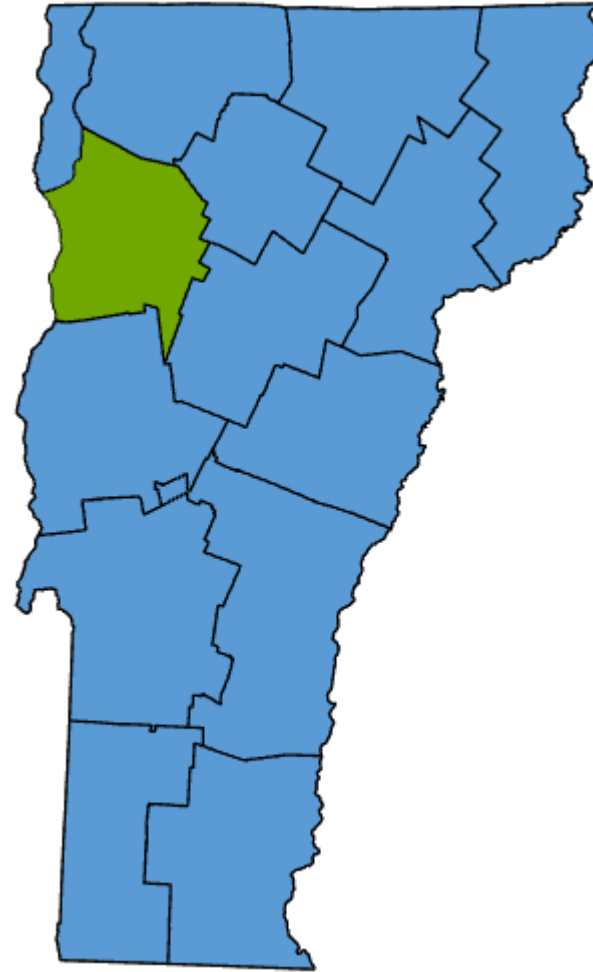


2019 Smart Growth Result

- For the eighth year in a row, Chittenden County has exceeded its [ECOS Plan goal](#) of 80% of development occurring within planned growth areas.
 - Of the total 775 residential net units built in Chittenden County, 89% (691) were in areas planned for growth.
- *Improvements to the permitting system: Commission on Act 250*

Housing Chittenden County Employees

33% of Employees
Live Outside the County



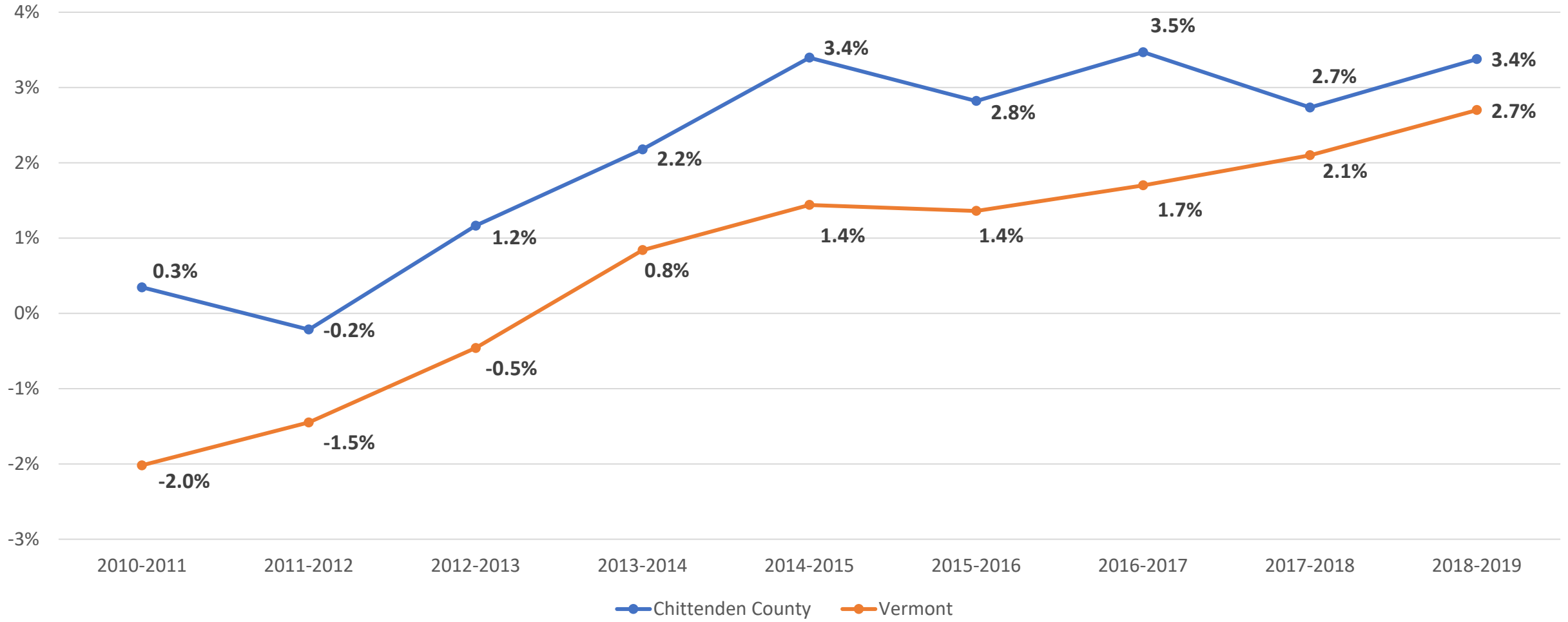
67% of Employees
Live in the County

% of Transportation Capital Program Funding for Chittenden County

State Fiscal Year	Percent Funding to Chittenden County Projects*
FY21	18.0%
FY20	21.7%
FY19	12.1%
FY18	20.1%
FY17	14.4%
FY16	10.5%
FY15	10.2%
FY14	14.4%
FY13	14.1%
FY12	15.3%
FY11	14.6%
FY10	13.2%
FY09	11.7%
FY08	12.3%
FY07	18.8%
FY06	41.7%
FY05	42.4%

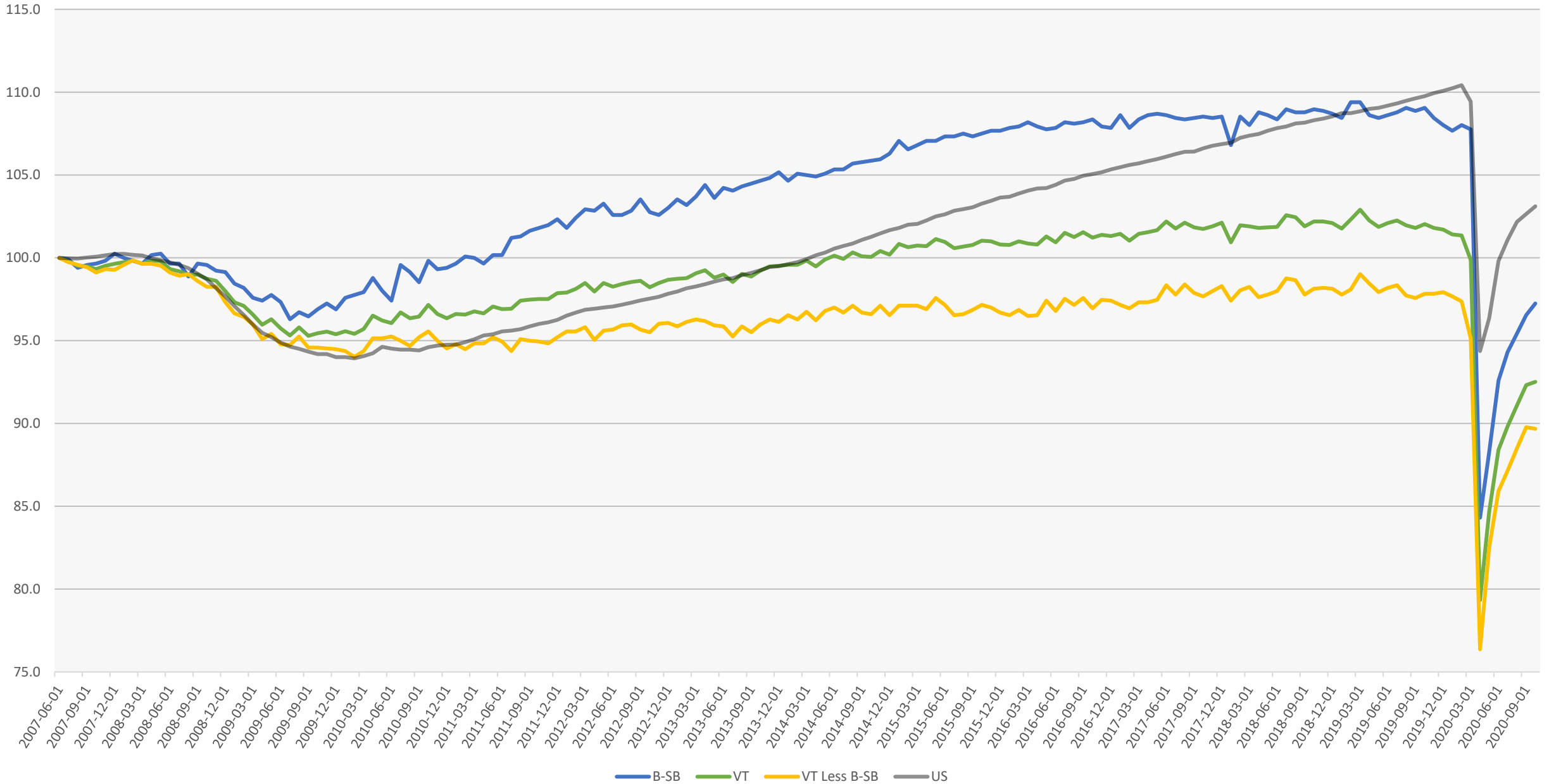
*Funding to Chittenden County Projects in the following programs: Paving, Interstate Bridge, State Highway Bridge, Town Highway Bridge, Roadway, Safety and Traffic Operations, Bike/Ped, Transportation Alternatives. Totals exclude Statewide programs such as preventative maintenance, line striping, and project development.

Percent Change in Total Equalized Education Grand List Value for Chittenden County Municipalities and Vermont

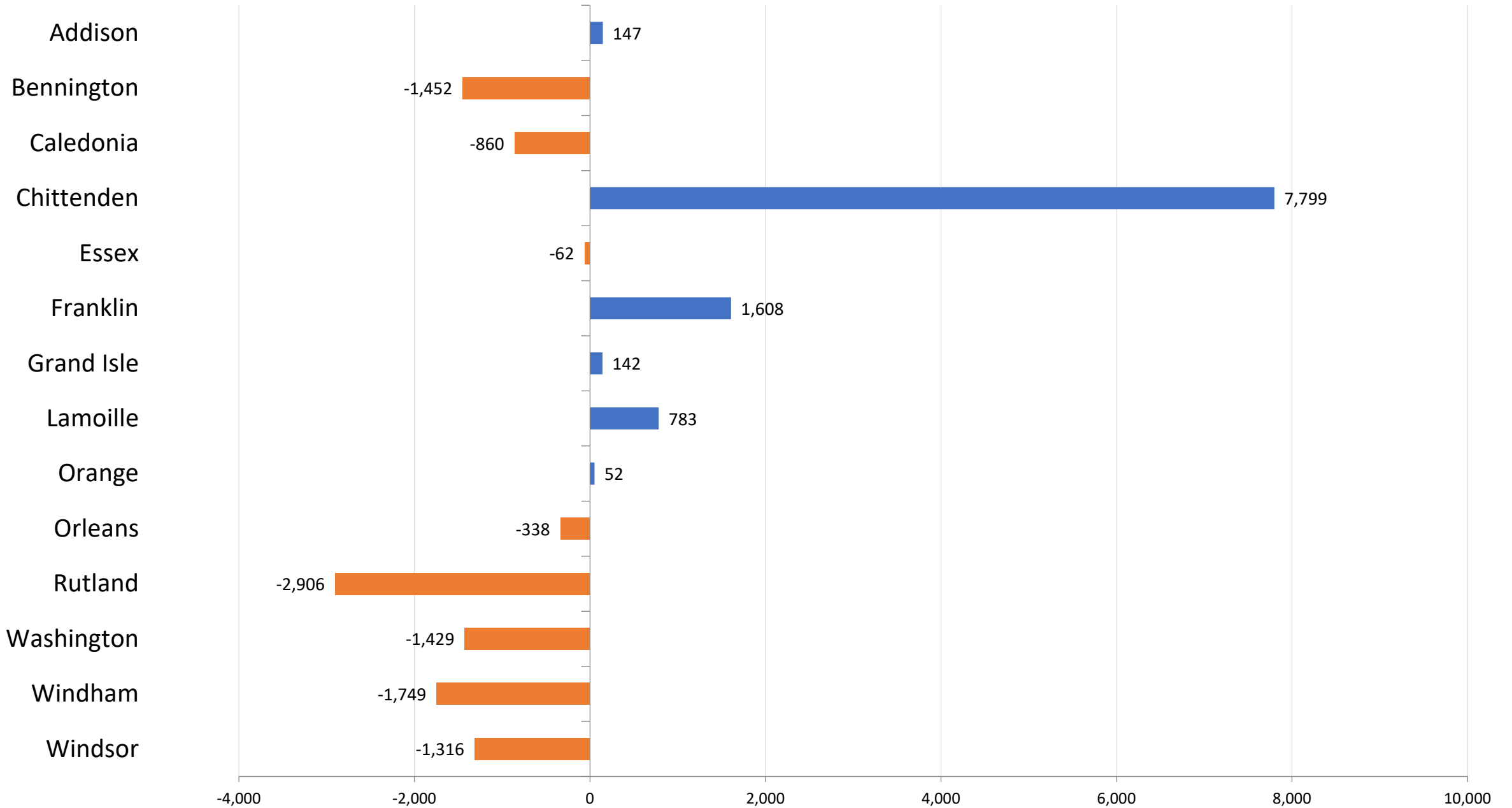


Source: Vermont Department of Taxes, Property Valuation & Review Annual Report (2010-2019)

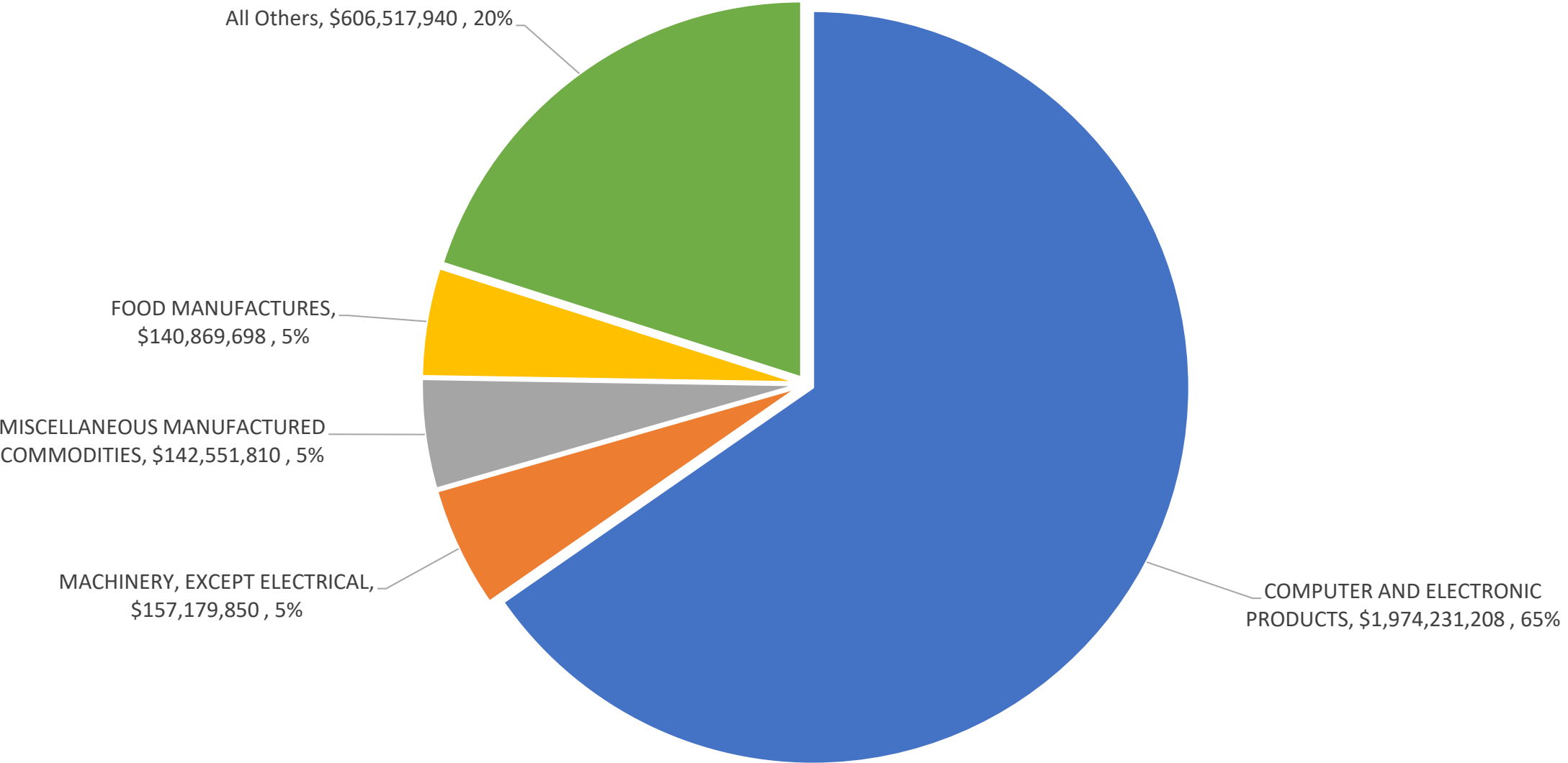
Total Non-Farm Employment, Seasonally Adjusted; Indexed to Peak Employment June 2007



Employment Change: Peak Employment June '07 - June '18



Vermont Exports, TOTAL; NAICS 3 Digit; 2019



Data from: International Trade Association; US Department of Commerce